

Edgar Filing: INTERNATIONAL FLAVORS & FRAGRANCES INC - Form 8-K

INTERNATIONAL FLAVORS & FRAGRANCES INC  
Form 8-K  
May 04, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

May 3, 2001  
-----

Date of Report (Date of earliest event reported)

INTERNATIONAL FLAVORS & FRAGRANCES INC.  
-----  
(Exact name of registrant as specified in its charter)

New York  
-----  
(State or other jurisdiction of incorporation)

1-4858  
-----  
(Commission File Number)

13-1432060  
-----  
(IRS Employer Identification No.)

521 West 57th Street, New York, New York  
-----  
(Address of principal executive offices)

10019  
-----  
(Zip Code)

(212) 765-5500  
-----  
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS.

On May 3, 2001, International Flavors & Fragrances Inc. (the "Company") issued a press release announcing that it had agreed to sell \$700 million principal amount of 6.45% notes due 2006. The notes being offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

A copy of the press release regarding the sale is attached as Exhibit 99.1 and is incorporated herein by reference in its entirety.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits:

Exhibit No. -----	Description -----
99.1	Press Release issued by International Flavors and Fragrances Inc. dated May 3, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL FLAVORS & FRAGRANCES INC.

By: /s/ Stephen A. Block

-----  
Name: Stephen A. Block  
Title: Senior Vice President, General  
Counsel and Secretary

Dated: May 3, 2001

EXHIBIT INDEX

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