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EXELON CORP  
Form 8-K  
October 11, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

October 10, 2002  
(Date of earliest  
event reported)

| Commission File<br>Number<br>----- | Name of Registrant; State of Incorporation; Address of<br>Principal Executive Offices; and Telephone Number<br>-----   | IRS Emplo<br>Identific<br>----- |
|------------------------------------|--|---------------------------------|
| 1-16169                            | EXELON CORPORATION<br>(a Pennsylvania corporation)<br>10 South Dearborn Street - 37th Floor<br>P.O. Box 805379<br>Chicago, Illinois 60680-5379<br>(312) 394-7398       | 23-299019                       |
| 1-1839                             | COMMONWEALTH EDISON COMPANY<br>(an Illinois corporation)<br>10 South Dearborn Street - 37th Floor<br>P.O. Box 805379<br>Chicago, Illinois 60680-5379<br>(312) 394-4321 | 36-093860                       |

Item 5. Other Events

On October 11, 2002 Exelon issued a note to its financial community, which is included as exhibit 99.1. Additionally, Commonwealth Edison Company issued a press release on October 10, 2002 attached as exhibit 99.2.

Exhibit Index

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 99.1                 | Exelon's note to its financial community regarding a report by Liberty Consulting |
| 99.2                 | ComEd's press release regarding a report by Liberty Consulting                    |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION  
COMMONWEALTH EDISON COMPANY

/S/ Ruth Ann M. Gillis

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Ruth Ann M. Gillis  
Senior Vice President  
Exelon Corporation

October 10, 2002