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SOCIETE ANONYME WITH A SHARE CAPITAL OF 1,320,821,965
HEAD OFFICE: 25, AVENUE KLÉBER - 75116 PARIS
REGISTRATION NUMBER: 389 058 447 PARIS

NOTICE OF MEETING

The shareholders of ALSTOM are convened to participate in the Ordinary and Extraordinary Shareholder's Meeting which will be held at the head office, 25 avenue Kléber - 75116 Paris, on first notice on Wednesday 30 June 2004 at 9:00 a.m. (Paris time), to deliberate on the following agenda and proposed resolutions. In the event that the quorum required is not met on that date, the General Meeting will be held on Friday 9 July 2004 at 2:00 p.m. at the Espace Grande Arche - 1 Parvis de la Defense - 92050 Paris La Defense.

1 June 2004

PRESS RELEASE

ALSTOM's core banks have committed to underwrite 1 billion of the capital increase with preferential subscription rights which will be submitted for shareholders at the Group's Ordinary and Extraordinary Annual General Meeting to be held on 9 July 2004.

ALSTOM has also launched the syndication of a bonding facility for a maximum of 8 billion which should cover the Group's commercial needs for the next 24 months. ALSTOM's core banks have already confirmed that they will provide 6.6 billion of this new facility, corresponding to approximately 18 months of new bonding.

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