## Edgar Filing: PENTON MEDIA INC - Form 8-K

PENTON MEDIA INC Form 8-K March 22, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) March 22, 2002

Penton Media, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware 1-14337 36-2875386
-----(State or Other Jurisdiction of Incorporation) (Commission (IRS Employer Identification No.)

1300 East Ninth Street, Cleveland, Ohio 44114
----(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (216) 696-7000

Item 5. OTHER EVENTS.

On March 22, 2002, Penton Media, Inc. (the "Company") announced that it intends to offer \$157,500,000 of its 11.875% Senior Secured Notes due 2007 in a transaction exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act of 1933, the Company is filing herewith the press release issued March 22, 2002 as Exhibit 99.1 hereto.

The notes to be offered have not been registered under the Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits.

Exhibit No. Description

99.1. Press Release, dated March 22, 2002.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Penton Media, Inc.

By: /s/ Preston L. Vice

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Name: Preston L. Vice

Title: Senior Vice President and Secretary

Date: March 22, 2002

## EXHIBIT INDEX

Exhibit No. Description

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