

FIFTH THIRD BANCORP
Form 8-K
June 01, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 1, 2001

FIFTH THIRD BANCORP

(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Ohio (State or other jurisdiction of incorporation) | 0-8076 (Commission File Number) | 31-0854434 (IRS Employer Identification No.) |
|---|---------------------------------------|--|

| | |
|--|---------------------|
| Fifth Third Center 38 Fountain Square Plaza, Cincinnati, Ohio (Address of principal executive offices) | 45263 (Zip Code) |
|--|---------------------|

Registrant's telephone number, including area code: (513) 579-5300

Not Applicable

(Former name or address, if changed since last report)

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Item 7. Financial Statements and Exhibits

Exhibit 99.1 - Management Discussion of Trends

Exhibit 99.2 - Quarterly Financial Supplement - 1Q01 - 1Q99

Item 9. Regulation FD Disclosure

To assist investors, financial analysts and other interested parties in their analysis of Fifth Third Bancorp, the Registrant developed the document attached as Exhibit 99.1 to this Form 8-K. In addition, Fifth Third Bancorp has prepared the attached unaudited condensed financial statements and supplemental financial data for each of the six years ended December 31, 2000 and for each of

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the nine quarters in the period ended March 31, 2001. The unaudited condensed financial statements and supplemental financial data preliminarily include the effect of Fifth Third Bancorp's acquisition of Old Kent Financial Corporation on April 2, 2001 as if the entities had been combined for all periods presented. The attached information has been prepared, without audit, to assist investors, financial analysts and other interested parties in determining the effect of the acquisition of Old Kent Financial Corporation. These documents, incorporated herein by reference, are furnished, not filed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIFTH THIRD BANCORP
(Registrant)

June 1, 2001

/s/ Neal E. Arnold

Neal E. Arnold
Executive Vice President
and Chief Financial Officer