

TECHNICAL OLYMPIC USA INC

Form 8-K

October 24, 2006

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities and Exchange Act of 1934  
Date of Report (date of earliest event reported): October 23, 2006  
Technical Olympic USA, INC.  
(Exact Name of Registrant as Specified in Its Charter)**

**Delaware**

**001-32322**

**76-0460831**

**(State or Other Jurisdiction of  
Incorporation)**

**(Commission File  
Number)**

**(IRS Employer  
Identification No.)**

**4000 Hollywood Blvd., Suite 500 N,  
Hollywood, Florida 33021**

**(Address of principal executive office)**

**Registrant's telephone number, including area code ~~(954)~~ 364-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 7.01 Regulation FD Disclosure**

On October 23, 2006, the Company issued a press release announcing its entry into an amendment to its \$800 million revolving credit facility and providing additional details regarding the Company's 2006 third quarter results. A copy of the press release is attached as an exhibit to this Current Report on Form 8-K and is incorporated herein by reference.

**ITEM 9.01 Financial Statements and Exhibits**

(d) 99.1 Press Release, dated October 23, 2006, of Technical Olympic USA, Inc.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**TECHNICAL OLYMPIC USA, INC.**

Date: October 24, 2006

By: */s/ Randy L. Kotler*

Name: Randy L. Kotler

Title: Senior Vice President, Interim Chief  
Financial Officer and Chief  
Accounting Officer

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**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated October 23, 2006, of Technical Olympic USA, Inc.

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