

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 April 02, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 12
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 04/01/02
 Issue Date: 04/04/02

The date of this Pricing Supplement is April 2, 2002

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UDJ0	\$2,545,000.00	5.50%	04/15/09
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the re
10/15/02 semi-annually	Yes	Yes	100% 04/1 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$2,514,460.00	\$30,540.00	\$2.00	ABN AMRO Financial Services, Inc.