

UNITED PARCEL SERVICE INC  
 Form 424B2  
 April 18, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 26  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 04/16/01  
 Issue Date: 04/19/01

The date of this Pricing Supplement is April 18, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UBB9	\$1,816,000.00	6.00%	04/15/13
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms (including the re -----
05/15/01 monthly	Yes	Yes	100% semi-annual
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$1,788,760.00	\$27,240.00	\$2.75	ABN AMRO, Inc.