

Edgar Filing: DUANE READE INC - Form 8-K

DUANE READE INC
Form 8-K
August 02, 2004

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): July 30, 2004

DUANE READE INC.
(Exact Name of Registrant as Specified in its Charter)

DELAWARE
(State or Other Jurisdiction of Incorporation)

001-13843
(Commission File Number)

04-3164702
(I.R.S. Employer Identification No.)

440 NINTH AVENUE
NEW YORK, NEW YORK
(Address of Principal Executive Offices)

10001
(Zip Code)

(212) 273-5700
(Registrant's Telephone Number, Including Area Code)

N/A
(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS

On August 2, 2004, Duane Reade Inc. (the "Company") issued a press release announcing the consummation of the transactions contemplated by the Agreement and Plan of Merger, dated as of December 22, 2003, as amended, by and among the Company, Duane Reade Shareholders, LLC and Duane Reade Acquisition Corp. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

a) Financial Statements. Not Applicable

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b) Pro Forma Financial Information. Not Applicable

c) Exhibits

The following materials are attached as exhibits to this Current Report on Form 8-K.

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|-------------------------------------|
| 99.1 | Press Release, dated August 2, 2004 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 2, 2004

DUANE READE INC.

By: /s/ John K. Henry

John K. Henry
Chief Financial Officer

EXHIBIT INDEX

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