

ANHEUSER-BUSCH COMPANIES, INC.

Form 8-K

November 07, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

Form 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) November 7, 2008

ANHEUSER-BUSCH COMPANIES, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

1-7823

43-1162835

(State or Other jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

One Busch Place, St. Louis,
Missouri

63118

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: 314-577-2000

NONE

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On November 7, 2008, Registrant issued a press release announcing it has settled all of the shareholder litigation regarding its impending merger with InBev N.V./S.A. A copy of the press release is furnished as Exhibit 99.1 to this report and is incorporated herein. A copy of the Stipulation and Agreement of Compromise, Settlement and Release filed in the Delaware Chancery Court on October 22, 2008 is furnished as Exhibit 99.2 to this report and is incorporated herein.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 Press Release issued by Registrant dated November 7, 2008, reporting settlement of shareholder litigation.

Exhibit 99.2 Stipulation and Agreement of Compromise, Settlement and Release.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.
(Registrant)

BY: /s/ JoBeth G. Brown
JoBeth G. Brown
Vice President and Secretary

November 7, 2008
(Date)

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press release issued by Registrant dated November 7, 2008, reporting settlement of shareholder litigation.
99.2	Stipulation and Agreement of Compromise, Settlement and Release.