

INTERCEPT INC
Form 425
September 30, 2004

Table of Contents

**United States
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported):
September 29, 2004

Fidelity National Financial, Inc.

(Exact name of Registrant as Specified in its Charter)

1-9396
(Commission File Number)

Delaware
(State or Other Jurisdiction of Incorporation or
Organization)

86-0498599
(IRS Employer Identification Number)

601 Riverside Avenue
Jacksonville, Florida 32204

(Addresses of Principal Executive Offices)

(904) 854-8100
(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

TABLE OF CONTENTS

Item 1.01. Entry into a Material Definitive Agreement

Item 9.01. Financial Statements and Exhibits

SIGNATURE

EXHIBIT INDEX

EXHIBIT 99.1

Table of Contents**Item 1.01. Entry into a Material Definitive Agreement****(a) Definitive Agreement and Plan of Merger**

As previously announced, on September 8, 2004, Fidelity National Financial, Inc., a Delaware corporation (FNF), Fidelity National Information Services, Inc., a Delaware corporation and wholly-owned subsidiary of FNF (FIS), Fuscia Merger Sub, Inc., a Georgia corporation and a wholly-owned subsidiary of FIS (Merger Sub), and InterCept, Inc., a Georgia corporation (InterCept), entered into an Agreement and Plan of Merger (the Merger Agreement), pursuant to which Merger Sub will be merged with and into InterCept (the Merger), with InterCept continuing after the Merger as the surviving corporation and a wholly-owned subsidiary of FIS.

The Merger Agreement provided that InterCept shareholders would receive \$18.90 per share of InterCept common stock and that FNF would have the option to pay the \$18.90 consideration in all cash or in a combination of cash and FNF stock. Pursuant to Article 3A of the Merger Agreement, FNF has elected to pay the entire \$18.90 consideration in cash and the parties to the Merger Agreement have amended and restated the Merger Agreement on September 29, 2004, to reflect this election (as amended and restated, the Amended Merger Agreement).

For additional information, reference is made to the Merger Agreement and the FNF press release dated September 9, 2004 announcing the Merger, both previously included on Form 8-K filed by FNF on September 14, 2004. Reference is also made, and the foregoing description is qualified in its entirety by reference, to the complete text of the Amended Merger Agreement which is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits**(c) Exhibits**

| Exhibit | Description |
|----------------|--|
| 2.1 | Amended and Restated Agreement and Plan of Merger, among Fidelity National Financial, Inc., Fidelity National Information Services, Inc., Fuscia Merger Sub, Inc. and InterCept, Inc., dated as of September 29, 2004 (incorporated by reference to Appendix A to the Proxy Statement of InterCept, Inc. filed on September 29, 2004). |
| 99.1 | Press Release, dated September 29, 2004, of Fidelity National Financial, Inc. |

Table of Contents

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Fidelity National Financial, Inc.

Date: September 29, 2004

By: /s/ Alan L. Stinson
Name: Alan L. Stinson
Title: Executive Vice President and
Chief Financial Officer

Table of Contents

\

EXHIBIT INDEX

| Exhibit | Description |
|----------------|--|
| 2.1 | Amended and Restated Agreement and Plan of Merger, among Fidelity National Financial, Inc., Fidelity National Information Services, Inc., Fuscia Merger Sub, Inc. and InterCept, Inc., dated as of September 29, 2004 (incorporated by reference to Appendix A to the Proxy Statement of InterCept, Inc. filed on September 29, 2004). |
| 99.1 | Press Release, dated September 29, 2004, of Fidelity National Financial, Inc. |