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XEROX CORP
Form 11-K
June 25, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 11-K

(MARK ONE)

☒ ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934 (NO FEE REQUIRED, EFFECTIVE OCTOBER 7, 1996)

For the fiscal year ended: December 31, 2002

OR

☐ TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934 (NO FEE REQUIRED)

For the transition period from _____ to _____

Commission File Number 1-4471

A. Full title of the plan and address of the plan, if different from
that of the issuer named below:

THE PROFIT SHARING PLAN OF XEROX CORPORATION AND THE XEROGRAPHIC
DIVISION, UNION OF NEEDLETRADES, INDUSTRIAL AND TEXTILE EMPLOYEES

A.F.L. - C.I.O. - C.L.C.

B. Name of issuer of the securities held pursuant to the plan and the
address of its principal executive office:

XEROX CORPORATION
P.O. BOX 1600
STAMFORD, CONNECTICUT 06904-1600

REQUIRED INFORMATION

The Profit Sharing Plan of Xerox Corporation and The Xerographic Division,
Union of Needletrades, Industrial and Textile Employees, A.F.L. - C.I.O. -
C.L.C. (the "Plan") is subject to the Employee Retirement Income Security Act of
1974 ("ERISA"). Therefore, in lieu of the requirements of Items 1-3 of Form
11-K, the financial statements and schedules of the Plan at December 31, 2002
and 2001 and for the year ended December 31, 2002, which have been prepared in
accordance with the financial reporting requirements of ERISA, are filed
herewith as Exhibit 99-1 and incorporated herein by reference.

EXHIBITS

Exhibit Number

Description

99-1

Financial Statements and Schedule of the
Plan at December 31, 2002 and 2001 and for
the year ended December 31, 2002

99-2

Consent of PricewaterhouseCoopers LLP,

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independent accountants

99-3

Certification of Plan Administrator and
Assistant Treasurer pursuant to 18 U.S.C.
Section 1350, as adopted pursuant to Section
906 of the Sarbanes-Oxley Act of 2002.

THE PLAN. Pursuant to the requirements of the Securities Exchange Act of 1934,
the persons who administer the plan have duly caused this annual report to be
signed on its behalf by the undersigned thereunto duly authorized.

THE PROFIT SHARING PLAN OF XEROX CORPORATION AND THE XEROGRAPHIC DIVISION,
UNION OF NEEDLETRADES, INDUSTRIAL AND TEXTILE EMPLOYEES A.F.L. - C.I.O. - C.L.C.

/s/ Lawrence M. Becker
Lawrence M. Becker
On behalf of the Joint Administrative Board,
Plan Administrator

Stamford, Connecticut
June 25, 2003