

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

February 19, 2002

[FleetBoston LOGO]

RULE: 424(b)(3)

FILE NO: 333-72912

PRICING SUPPLEMENT NO. 12 DATED FEBRUARY 13, 2002
(To Prospectus Supplement dated November 27, 2001
and Prospectus dated November 21, 2001)

FLEETBOSTON FINANCIAL CORPORATION
SENIOR MEDIUM-TERM NOTES, SERIES T (The "Senior Notes") and
SUBORDINATED MEDIUM-TERM NOTES, SERIES U (The "Subordinated Notes")
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTE

	SERIES T (SENIOR) ☒	SERIES U (SUBORDINATED) ☐
Principal Amount:	\$5,000,000.00	CUSIP Number: 33900QBC7
Price to Public:	100.00%	ORIGINAL ISSUE DISCOUNT (OID):
Issue Date:	February 19, 2002	Total Amount of OID:
Maturity Date:	February 19, 2004	Yield to Maturity:
Price to Issuer (as % principal):	99.9600%	Initial Accrual Period OID:
Net Proceeds to Issuer:	\$4,998,000.00	
Specified Currency (if other than U.S. Dollars):		
Interest Rate Basis:	☐ CMT Rate	
	☐ Designated CMT Telerate Page:	
	☐ Designated CMT Maturity Index:	
	☐ Commercial Paper Rate	
	☒ LIBOR	
	☐ LIBOR SCREEN	
	Telerate (p 3750) ☒	
	Reuters ☐	
	Other ☐	
Index Maturity:	1 Month	
Spread:	plus 26 basis points	
Spread Multiplier:		
Maximum Interest Rate:		
Minimum Interest Rate:		
Initial Interest Rate:	2.11000%	
Method of Calculation:	Actual/360 ☒	Actual/Actual ☐
Interest Determination Dates:	☐ One Business Day Prior to the Interest Payment Date	
	☐ Two Business Days Prior to the Interest Payment Date	
	☒ Two London Business Days Prior to the Interest Payment Date	
Initial Interest Reset Date:	March 19, 2002	
Interest Reset Dates:	Monthly on each Interest Payment Date	
Interest Payment Dates:	Monthly on the 19th day of each month commencing on March 19, 2002 and subject to modified following business day convention.	
Regular Record Dates (if other than the 15th day prior to each Interest Payment Date):		
Interest Reset Period:	Monthly	
Interest Payment Period:	Monthly	
Calculation Agent (if other than Bank of New York):		
Redemption:	☒ The Notes cannot be redeemed prior to maturity	

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Repayment:

Index Currency:
(only if non-U.S. Dollar denominated)

Agent: Fleet Securities, Inc.

Agent's Capacity:

Delivery: DTC # 158

Additional Terms:

☐ The Notes can be redeemed prior to ma
Initial Redemption Date:
Initial Redemption Percentag
Annual Redemption Percentage

☒ The Notes cannot by repaid prior to m

☐ The Notes can be repaid prior to matu
of the holder of the Note
Holder's Optional Repayment

Place of Payment: Authorized

☒ As Principal ☐ As Agent