

UNITEDGLOBALCOM INC

Form 425

May 13, 2005

**Table of Contents**

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K/A**

**(Amendment No. 1)**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report: **May 13, 2005**

**Liberty Media International, Inc.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**000-50671**  
(Commission  
File Number)

**20-0893138**  
(IRS Employer  
Identification #)

**12300 Liberty Boulevard, Englewood, CO 80112**  
(Address of Principal Executive Office)

**(720) 875-5800**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

**TABLE OF CONTENTS**

Item 8.01. Other Events

SIGNATURE

EXHIBIT INDEX

Press Release

---

**Table of Contents**

**Item 8.01 Other Events**

On May 13, 2005, Liberty Media International, Inc. (LMI) issued an amended press release (the Press Release) setting forth information, including financial information regarding certain of its assets, which supplements the financial statements and related Management's Discussion and Analysis of Financial Condition and Results of Operations contained in LMI's Quarterly Report on Form 10-Q for the three months ended March 31, 2005, which was filed with the Securities and Exchange Commission (the SEC) on May 13, 2005. The information included in the amended Press Release is not meant to serve as a release of financial results of LMI.

This Form 8-K and the amended Press Release attached hereto as an Exhibit 99.1, insofar as they disclose historical information regarding LMI's results of operations or financial condition for the three months ended March 31, 2005, are being filed with the SEC under Item 8.01 of Form 8-K.

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIBERTY MEDIA INTERNATIONAL, INC.

By: /s/ LEONARD P. STEGMAN  
Leonard P. Stegman  
*Vice President*

Date: May 13, 2005

**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release