

ROCKY MOUNTAIN CHOCOLATE FACTORY INC

Form S-8 POS

August 26, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE
AMENDMENT NO. 1 TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ROCKY MOUNTAIN CHOCOLATE FACTORY, INC.
(Exact name of Registrant as specified in its charter)

Colorado
(State or other jurisdiction of incorporation or
organization)

84-0910696
(I.R.S. Employer Identification No.)

265 Turner Drive
Durango, Colorado 81303
(Address of principal executive offices, including zip code)

ROCKY MOUNTAIN CHOCOLATE FACTORY, INC. 401(k) PLAN
(Full title of the plan)

Franklin E. Crail
President , Chief Executive Officer, and Chairman
Rocky Mountain Chocolate Factory, Inc.
265 Turner Drive
Durango, Colorado 81303
(970) 259-0554
(Name, address and telephone number, including area code, of agent for service)

Copies to:

Donald Salcito, Esq.
Sean C. Stewart, Esq.
Perkins Coie LLP
1899 Wynkoop St., Suite 700
Denver, Colorado 80202-1043
(303) 291-2300

CALCULATION OF REGISTRATION FEE

| Title of Securities | Amount to Be | Proposed Maximum Offering Price Per | Proposed Maximum Aggregate Offering | Amount of Registration Fee |
|--|----------------------|--|--|-----------------------------------|
| to Be Registered | Registered(1) | Share(2) | Price(2) | Fee |
| Common Stock, par value \$.03 per share | 100,000 | \$ 12.00 | \$1,200,000 | \$ 413.79 |

- (1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this Registration Statement also covers an indeterminate amount of interests to be offered or sold pursuant to the employee benefit plan described herein.
- (2) Computed in accordance with Rule 457(h) under the Securities Act of 1933 on the basis of the average of the high and low sales prices of the Common Stock of Rocky Mountain Chocolate Factory, Inc. on the Nasdaq Stock Market on May 19, 1994.

EXPLANATORY NOTE

This Post-Effective Amendment No. 1 To Form S-8 Registration Statement Under the Securities Act of 1933 (this Amendment) is an amendment to the Rocky Mountain Chocolate Factory, Inc. (the Company) Form S-8 Registration Statement Under the Securities Act of 1933 filed with the Securities and Exchange Commission on May 25, 1994, Registration No. 33-79342 (the Initial S-8). The purpose of this Post-Effective Amendment is to amend and modify, Part II, Item 8 of the Company s Initial S-8. The changes to Part II, Item 8 of the Initial S-8 consist solely of the following: Deletion in the entirety of Exhibits 4.1, 4.2, and 4.3 because, pursuant to Rule 428 under the Securities Act of 1933, as amended, and the Note to Part I of the Form S-8, the information contained in the previously filed Exhibits 4.1 (Form of Rocky Mountain Chocolate Factory, Inc. 401(k) Plan), 4.2 (Form of Directed Trust Agreement), and 4.3 (Form of Group Annuity Contract), is not required to be included in a Registration Statement on Form S-8, and may be omitted therefrom, but instead, is required to be included in a Section 10(a) Prospectus sent or given to employees, from time to time, as specified by Rule 428(b)(1). This Post-Effective Amendment does not update, amend, or modify any other information, statement, or disclosure contained in the Initial S-8.

PART II

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 8. EXHIBITS

| Exhibit Number | Description |
|---------------------------|---|
| 4.1 | Deleted (the document previously filed as Exhibit 4.1 Form of Rocky Mountain Chocolate Factory, Inc. 401(k) Plan is removed as an exhibit to the Registration Statement and deleted by the filing of this Amendment) |
| 4.2 | Deleted (the document previously filed as Exhibit 4.2 Form of Directed Trust Agreement between the Registrant and Bankers Trust Company of Des Moines, Iowa, as Trustee is removed as an exhibit to the Registration Statement and deleted by the filing of this Amendment) |
| 4.3 | Deleted (the document previously filed as Exhibit 4.3 Form of Group Annuity Contract between the Trustee and Principal Mutual Life Insurance Company is removed as an exhibit to the Registration Statement and deleted by the filing of this Amendment) |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Durango, State of Colorado, on the 25th day of August, 2004.

ROCKY MOUNTAIN CHOCOLATE FACTORY,
INC.

By: /s/ Bryan J. Merryman

Name: Bryan J. Merryman

Title: Chief Operating Officer, Chief
Financial Officer, Treasurer and
Director

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