

PEABODY ENERGY CORP

Form 8-K

December 01, 2003

**Table of Contents**

---

---

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

**December 1, 2003**

---

**PEABODY ENERGY CORPORATION**

---

(Exact name of registrant as specified in its  
charter)

**Delaware**

---

**1-16463**

---

**13-4004153**

---

(State or other jurisdiction of  
incorporation or organization)

(Commission File Number)

(I.R.S. Employer Identification No.)

**701 Market Street, St. Louis, Missouri**

---

**63101**

---

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code

**(314) 342-3400**

---

**N/A**

---

(Former name or former address, if  
changed since last report.)

---

---

---

**TABLE OF CONTENTS**

SIGNATURE

EXHIBIT INDEX

EX-99.1 Press Release

---

**Table of Contents**

**Item 5. Other Events and Regulation FD Disclosure.**

On November 30, 2003, Peabody Energy Corporation issued a press release announcing that it has signed a memorandum of understanding with RAG Coal International AG to purchase two high-quality metallurgical coal operations in Queensland, Australia, and more than 100 million metric tonnes of coal reserves. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

See the Exhibit Index at page 4 of this report.

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PEABODY ENERGY CORPORATION**

Date: December 1, 2003

/s/ RICHARD A. NAVARRE

---

Richard A. Navarre  
Executive Vice President and  
Chief Financial Officer

**Table of Contents**

**EXHIBIT INDEX**

The exhibits below are numbered in accordance with the Exhibit Table of Item 601 of Regulation S-K.

Exhibit No.	Description of Exhibit
99.1	Press release of Peabody Energy Corporation dated November 30, 2003.