

Edgar Filing: CNET NETWORKS INC - Form SC TO-I/A

CNET NETWORKS INC
Form SC TO-I/A
July 17, 2002

=====

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(RULE 13e-4)

TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR SECTION 13(e) (1)
OF THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. 2)

CNET NETWORKS, INC.
(NAME OF SUBJECT COMPANY (ISSUER) AND FILING PERSON (OFFEROR))

OPTIONS TO PURCHASE COMMON STOCK, PAR VALUE \$0.0001 PER SHARE,
WITH AN EXERCISE PRICE OF HIGHER THAN \$12.00 PER SHARE
(TITLE OF CLASS OF SECURITIES)

125945105
(CUSIP NUMBER OF CLASS OF SECURITIES)

SHARON LE DUY
SENIOR VICE PRESIDENT AND GENERAL COUNSEL
CNET NETWORKS, INC.
235 SECOND STREET
SAN FRANCISCO, CA 94105
(415) 344-2513

(NAME, ADDRESS AND TELEPHONE NUMBER OF PERSON AUTHORIZED TO
RECEIVE NOTICES AND COMMUNICATIONS ON BEHALF OF THE FILING
PERSON)

COPY TO:
KAREN GREENSTEIN
ASSISTANT GENERAL COUNSEL
CNET NETWORKS, INC.
28 EAST 28TH STREET
NEW YORK, NY 10016
(646) 472-3827

[] Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

[] third-party tender offer subject to Rule 14d-1

Edgar Filing: CNET NETWORKS INC - Form SC TO-I/A

- issuer tender offer subject to Rule 13e-4
- going private transaction subject to Rule 13e-3
- amendment to Schedule 13D under Rule 13d-2

Check the following box if the filing is a final amendment reporting the results of the tender offer

=====

This Amendment No. 2 amends and supplements the Tender Offer on Schedule TO filed with the Securities and Exchange Commission on July 2, 2002 by CNET Networks, Inc. ("CNET"), relating to the offer by CNET to exchange outstanding employee stock options to purchase common stock, par value \$0.0001 per share.

Item 6 to CNET's Schedule TO is amended and supplemented by adding the following paragraph (c) to such Item:

(c) The information set forth in Section 3 "Purpose of this Offer" of the Offer to Exchange is incorporated herein by reference.

Item 12 to CNET's Schedule TO is amended and supplemented to add the following new exhibits, which are filed with this Amendment No. 2 to Schedule TO:

Item 12. Exhibits

(a)(1)(xii) E-mail, dated July 12, 2002, to CNET employees who are residents in Australia, Singapore, Taiwan and Switzerland, informing them that they can submit their election forms.

(a)(1)(xiii) E-mail, dated July 12, 2002, to CNET employees who are residents of the United States, France, Germany and the United Kingdom, informing them that they may make elect to exchange their eligible options by using the secure option exchange election system on CNET's intranet.

(a)(1)(xiv) Text of secure option exchange election system on CNET's intranet.

(a)(1)(xv) Supplement to the Offer to Exchange, dated July 17, 2002.

(a)(5)(i) CNET Networks, Inc.'s current report filed on Form 8-K with regard to a Regulation FD disclosure, filed with the SEC on June 28, 2002 and incorporated herein by reference

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: July 17, 2002

CNET NETWORKS, INC.

By: /s/ Sharon Le Duy

Edgar Filing: CNET NETWORKS INC - Form SC TO-I/A

Name: Sharon Le Duy
Title: Senior Vice President, General Counsel and
Secretary

INDEX TO EXHIBITS

EXHIBIT NUMBER -----	DESCRIPTION -----
(a) (1) (xii)	E-mail, dated July 12, 2002, to CNET employees who are residents in Australia, Singapore, Taiwan and Switzerland, informing them that they can submit their election forms.
(a) (1) (xiii)	E-mail, dated July 12, 2002, to CNET employees who are residents of the United States, France, Germany and the United Kingdom, informing them that they may make elect to exchange their eligible options by using the secure option exchange election system on CNET's intranet.
(a) (1) (xiv)	Text of secure option exchange election system on CNET's intranet.
(a) (1) (xv)	Supplement to the Offer to Exchange, dated July 17, 2002.
(a) (5) (i)	CNET Networks, Inc.'s current report filed on Form 8-K with regard to a Regulation FD disclosure, filed with the SEC on June 28, 2002, and incorporated herein by reference