

US BANCORP \DE\
Form 11-K
June 29, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT
OF 1934

For the fiscal year ended December 31, 2000

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934

For the transition period from (not applicable)

Commission file number 1-6880

U.S. BANCORP 401(k) SAVINGS PLAN
U.S. BANK PLACE
601 SECOND AVENUE SOUTH
MINNEAPOLIS, MINNESOTA 55402-4302

(Full title of the plan and the address of the plan)

U.S. BANCORP
U.S. BANK PLACE
601 SECOND AVENUE SOUTH
MINNEAPOLIS, MINNESOTA 55402-4302

(Name and address of principal executive offices of the issuer
of the securities)

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REQUIRED INFORMATION

U.S. Bancorp 401(k) Savings Plan ("the Plan"), fka U.S. Bancorp Capital

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Accumulation Plan, is subject to the Employee Retirement Income Security act of 1974 ("ERISA"). Therefore, in lieu of the requirements of Items 1-3 of Form 11-K, the financial statements and schedules of the Plan for the two years ended December 31, 2000 and 1999, which have been prepared in accordance with the financial reporting requirements of ERISA, are attached hereto as Exhibit 13 and incorporated herein by this reference.

The following exhibits are filed with this report:

Exhibit Number	Description	Page
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13	Annual Report for the year ended December 31, 2000	
23	Consent of PricewaterhouseCoopers LLP	

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the trustees have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. BANCORP 401(k) SAVINGS PLAN

By: U.S. Bancorp 401(k) Savings Plan Benefit Administration Committee

/s/ Ellen Peterson

June 29, 2001

Ellen Peterson
Benefit Administration Committee Chairman