

Edgar Filing: WILLIAMS COMPANIES INC - Form 8-K

WILLIAMS COMPANIES INC

Form 8-K

April 27, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 26, 2001

The Williams Companies, Inc.

(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	1-4174 ----- (Commission File Number)	73-0569878 ----- (I.R.S. Employer Identification No.)
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One Williams Center, Tulsa, Oklahoma ----- (Address of principal executive offices)	74172 ----- (Zip Code)
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Registrant's telephone number, including area code: 918/573-2000

Not Applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events.

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The Williams Companies, Inc. (the "Company") reported unaudited first quarter 2001 results from continuing operations of \$378.3 million, or 78 cents per share, compared with a restated \$138.9 million, or 31 cents per share, for the same period last year. Unaudited consolidated net income for the first quarter of 2001, which includes the effects of discontinued operations, was \$199.2 million, or 41 cents per share, compared with 22 cents per share for the same period last year.

Item 7. Financial Statements and Exhibits.

The Company files the following exhibit as part of this report:

Exhibit 99. Copy of the Company's press release dated April 26, 2001, publicly announcing the earnings reported herein.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE WILLIAMS COMPANIES, INC.

Date: April 27, 2001

/s/ SUZANNE H. COSTIN

Name: Suzanne H. Costin
Title: Corporate Secretary

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EXHIBIT INDEX

EXHIBIT NUMBER -----	DESCRIPTION -----
99	Copy of the Company's Press Release dated April 26, 2001, publicly announcing the earnings reported herein.