

CALLON PETROLEUM CO

Form 8-K

June 17, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
June 17, 2004
(Date of earliest event reported)

Callon Petroleum Company

(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction of
incorporation or organization)*

001-14039
(Commission File Number)

64-0844345
*(I.R.S. Employer
Identification Number)*

**200 North Canal St.
Natchez, Mississippi 39120**
(Address of principal executive offices, including zip code)

(601) 442-1601
(Registrant's telephone number, including area code)

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Item 5. Other Events

On June 17, 2004, Callon Petroleum Company issued the press release attached as Exhibit 99.1 announcing that the company priced an offering of 3 million shares of common stock at \$13.25 per share. The offering was underwritten by Johnson Rice & Company L.L.C. Callon also granted the underwriter an overallotment option to purchase an additional 450,000 shares.

Item 7. Financial Statements and Exhibits

Exhibits

| <u>Exhibit Number</u> | <u>Title of Document</u> |
|------------------------------|---|
| 1.1 | Underwriting agreement dated June 16, 2004 between Callon Petroleum Company and Johnson Rice & Company L.L.C. |
| 23.1 | Consent of Huddleston & Co., Inc. |
| 99.1 | Press release dated June 17, 2004 announcing that the company priced an offering of 3 million shares of common stock at \$13.25 per share. The offering was underwritten by Johnson Rice & Company L.L.C. Callon also granted the underwriter an overallotment option to purchase an additional 450,000 shares. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Callon Petroleum Company

June 17, 2004

By: /s/ John S. Weatherly
John S. Weatherly
Senior Vice President and
Chief Financial Officer

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