

Edgar Filing: WILLIAMS COMPANIES INC - Form 8-A12G

WILLIAMS COMPANIES INC

Form 8-A12G

June 06, 2003

As filed with the Securities and Exchange Commission on June 6, 2003

=====

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g)
OF THE SECURITIES EXCHANGE ACT OF 1934

THE WILLIAMS COMPANIES, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

73-0569878
(I.R.S. Employer
Identification No.)

One Williams Center
Tulsa, Oklahoma
(Address of Principal Executive Offices)

74172
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective upon filing pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement
file number to which this form relates: 333-85568

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered	Name of Each Exchange on Which Each Class is to be Registered
None	None

Securities to be registered pursuant to Section 12(g) of the Act:

8.125% Notes due March 15, 2012

8.750% Notes due March 15, 2032

=====

Edgar Filing: WILLIAMS COMPANIES INC - Form 8-A12G

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

A description of the new 8.125% notes due March 15, 2012 and the new 8.750% notes due March 15, 2032 of The Williams Companies, Inc. (the "Registrant") is set forth under the heading "Description of the New Securities" in the prospectus forming part of the Registrant's registration statement on Form S-4 (File No. 333-85568), as amended from time to time (the "Registration Statement"), originally filed with the Securities and Exchange Commission on April 5, 2002, and amended on June 24, 2002, April 22, 2003 and May 1, 2003, which information is incorporated herein by reference. The final prospectus was filed on May 2, 2003, pursuant to Rule 424(b)(3) under the Securities Act of 1933, as amended, and is deemed to be incorporated herein by reference.

Item 2. Exhibits.

The following exhibits to this registration statement have been filed as exhibits to the Registration Statement and are hereby incorporated herein by reference.

No.	Description
---	-----
1.	Restated Certificate of Incorporation, as supplemented (filed as Exhibit 3.1 to the registration statement on Form S-3 filed April 4, 2002, file number 333-85540).
2.	Restated Bylaws (filed as Exhibit 99.1 to Form 8-K filed January 19, 2000).
3.	Form of Senior Debt Indenture between the Registrant and JPMorgan Chase Bank (successor trustee to Bank One Trust Company, N.A.), as trustee (filed as Exhibit 4.1 to the registration statement on Form S-3 filed September 8, 1997, file number 333-35099).
4.	Seventh Supplemental Indenture, dated March 19, 2002, between the Registrant and JPMorgan Chase Bank (successor trustee to Bank One Trust Company, N.A.), as trustee.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

THE WILLIAMS COMPANIES, INC.

Date: June 6 , 2003

By: /s/ William H. Gault

Name: William H. Gault
Title: Assistant Secretary

Edgar Filing: WILLIAMS COMPANIES INC - Form 8-A12G

EXHIBIT INDEX

No. ---	Description -----
1.	Restated Certificate of Incorporation, as supplemented (filed as Exhibit 3.1 to the registration statement on Form S-3 filed April 4, 2002, file number 333-85540).
2.	Restated Bylaws (filed as Exhibit 99.1 to Form 8-K filed January 19, 2000).
3.	Form of Senior Debt Indenture between the Registrant and JPMorgan Chase Bank (successor trustee to Bank One Trust Company, N.A.), as trustee (filed as Exhibit 4.1 to the registration statement on Form S-3 filed September 8, 1997, file number 333-35099).
4.	Seventh Supplemental Indenture, dated March 19, 2002, between the Registrant and JPMorgan Chase Bank (successor trustee to Bank One Trust Company, N.A.), as trustee.