

Genesis Lease LTD  
Form 6-K  
November 10, 2008

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**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16 of the Securities**  
**Exchange Act of 1934**  
**Date of Report: November 10, 2008**  
**Genesis Lease Limited**  
(Exact Name of registrant as specified in its charter)  
**4450 Atlantic Avenue**  
**Westpark**  
**Shannon**  
**Co. Clare, Ireland**  
(Address of principal executive offices)

Indicate by check mark whether registrant files or will file annual reports under cover Form 20-F or Form 40-F: Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b) (1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b) (7):

Indicate by check mark whether registrant by furnishing the information contained in this Form is also thereby furnishing the information to the commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes  No

If  Yes  is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_.

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SIGNATURES

EX-10.1: FACILITY AGREEMENT

EX-10.2: DEED OF PROCEEDS AND PRIORITIES

EX-99.1: INTERIM REPORT FOR THE QUARTER ENDED 9/30/2008

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The following documents, which are attached as exhibits hereto, are incorporated by reference herein.

Exhibit Title

- 10.1 Facility Agreement, dated as of September 15, 2008, among Genesis Portfolio Funding I Limited, as Borrower; Genesis Lease Limited, as principal guarantor and as manager of the Borrower; DVB Bank AG, HSH Nordbank AG and KFW IPEX-Bank GmbH, as joint arrangers and underwriters; HSH Nordbank AG, as the facility agent and security trustee; and the other parties named therein.
- 10.2 Deed of Proceeds and Priorities, dated as of September 15, 2008, among Genesis Portfolio Funding I Limited, as Borrower; Genesis Lease Limited, as principal guarantor and as manager of the Borrower; DVB Bank AG, HSH Nordbank AG and KFW IPEX-Bank GmbH, as joint arrangers and underwriters; HSH Nordbank AG, as the facility agent, security trustee and hedging provider; and the other parties named therein.
- 99.1 Genesis Lease Limited's interim report for the quarter ended September 30, 2008. This report on Form 6-K is hereby incorporated by reference into Genesis Lease Limited's registration statement on Form S-8 (Reg. No. 333-142386), filed with the Securities and Exchange Commission on April 26, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Genesis Lease Limited**

(Registrant)

Date: November 10, 2008

By:

/s/ John McMahon

John McMahon  
Chairman, President and  
Chief Executive Officer

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