

Edgar Filing: PEPSICO INC - Form 8-K

PEPSICO INC  
Form 8-K  
April 10, 2001

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

April 10, 2001

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Date of Report (Date of earliest event reported)

PepsiCo, Inc.

-----  
(Exact name of registrant as specified in its charter)

North Carolina

-----  
(State or other jurisdiction of incorporation)

1-1183  
(Commission File Number)

13-1584302  
(IRS Employer Identification No.)

700 Anderson Hill Road, Purchase, New York 10577

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(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (914) 253-2000

Item 5. Other Information

In connection with its planned merger with The Quaker Oats Company, PepsiCo, Inc. announced on April 9, 2001 that it agreed to sell 13.2 million shares of its Capital Stock in an offering underwritten by Merrill Lynch & Co.

The Underwriting Agreement and the Terms Agreement, each dated as of April 9, 2001 among PepsiCo, Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated, are attached as exhibits 5.1 and 5.2, respectively, hereto.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

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Exhibit Number

- 5.1 Underwriting Agreement dated as of April 9, 2001 among PepsiCo, Inc. and Merrill Lynch & Co. and Merrill Lynch, Pierce, Fenner & Smith Incorporated.
- 5.2 Terms Agreement dated April 9, 2001 among PepsiCo, Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 10, 2001

PepsiCo, Inc.

By: /s/ Lawrence F. Dickie  
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Lawrence F. Dickie  
Vice President,  
Associate General Counsel  
and Assistant Secretary

EXHIBIT INDEX

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