

Edgar Filing: MITTAL STEEL CO N.V. - Form 6-K

Mittal Steel Company N.V. hereby incorporates this Report on Form 6-K by reference into its Registration Statement on Form S-8 (Registration No. 333-107102) and its Registration Statement on Form F-3 (Registration No. 333-128742), filed with the Securities and Exchange Commission under the Securities Act of 1933, as amended (the "Securities Act"), to the extent not superseded by documents or reports subsequently filed by Mittal Steel Company N.V. under the Securities Act or the Securities Exchange Act of 1934, as amended.

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Exhibit 99.1 Mittal Steel Company N.V.'s press release announcing Mittal Steel Company N.V.'s offer to acquire the shares of Arcelor S.A.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

MITTAL STEEL COMPANY N.V.

Date: January 27, 2006

By: /s/ Henk Scheffer

Name: Henk Scheffer
Title: Company Secretary

EXHIBIT INDEX

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Exhibit 99.1

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