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DYCOM INDUSTRIES INC
Form 8-K
September 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 30, 2004

Dycom Industries, Inc.
(Exact name of Registrant as specified in its charter)

Florida
(State or other jurisdiction of incorporation)

0-5423
(Commission
File Number)

59-1277135
(I.R.S. Employer
Identification No.)

4440 PGA Boulevard, Suite 500, Palm Beach Gardens, Florida
(Address of principal executive offices)

33410
(Zip Code)

(561) 627-7171
(Registrant's telephone number, including area code)

Exhibit Index on Page 4

Item 2.02 Results of Operations and Financial Condition

On August 30, 2004, Dycom Industries, Inc. ("Dycom") issued a press release with respect to its conference call to be held on August 31, 2004. The press release is attached hereto as Exhibit 12.1 and is incorporated in its entirety by reference herein.

On August 31, 2004, Dycom held a tele-conference call to review its results and to address its outlook.

In addition to presenting net income and earnings per share, Dycom has presented net income and earnings per share for the year ended July 31, 2004 excluding the adjustment for gain on sale of long term accounts receivable, and

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a charge related to a reserve recorded in connection with an ongoing employment tax audit. Dycom believes that the information presented, excluding this one time gain and charge, is beneficial to investors because it depicts the results of recurring operations excluding the effects of the sale of accounts receivable and a charge that is not a regular part of Dycom's business.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Exhibit No. -----	Description -----
99.1	Press release of Dycom Industries, Inc. issued on August 30, 2004.
99.2	Transcript of Dycom Industries, Inc. conference call to review the company's results and address its outlook, which took place on August 31, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYCOM INDUSTRIES, INC.

Date: September 3, 2004

By: /s/ Richard Dunn

Name: Richard Dunn
Title: Senior Vice President and
Chief Financial Officer

EXHIBIT INDEX

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