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HEMISPHERX BIOPHARMA INC

Form 424B3

November 19, 2003

PROSPECTUS SUPPLEMENT

Filed Pursuant to Rule 424(b)(3)
Registration No. 333-108645

PROSPECTUS SUPPLEMENT

Number 2

to

Prospectus dated October 15, 2003

which was supplemented in the

Prospectus dated October 30, 2003

of

HEMISPHERX BIOPHARMA, INC.

This Prospectus Supplement includes the attached Quarterly Report on Form 10-Q of Hemispherx Biopharma, Inc. for the quarter ended September 30, 2003 filed by us with the Securities and Exchange Commission.

Our common stock is listed on the American Stock Exchange under the symbol HEB.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PROSPECTUS SUPPLEMENT. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

The date of this Prospectus Supplement is November 19, 2003