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WATERS CORP /DE/  
Form 8-K  
July 08, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) July 8, 2002

Waters Corporation

-----  
(Exact Name of Registrant as Specified in Its Charter)

Delaware

-----  
(State or Other Jurisdiction of Incorporation)

01-14010

-----  
(Commission File Number)

13-3668640

-----  
(IRS Employer Identification No.)

34 Maple Street, Milford, Massachusetts

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(Address of Principal Executive Offices)

01757

-----  
(Zip Code)

(508) 478-2000

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(Registrant's Telephone Number, Including Area Code)

N/A

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

The purpose of this Form 8-K is to inform the public and security holders of a press release announcing the Company's field integration of the Micromass division with the Waters division. A copy of the press release is attached as Exhibit 99.1.

Certain statements contained in the current report on Form 8-K are forward-looking. These statements are subject to various risks and uncertainties, many of which are outside the control of the Registrant, including (i) changes in the HPLC, mass spectrometry and thermal analysis portions of the analytical instrument marketplace as a result of economic or regulatory influences, (ii) changes in the competitive marketplace, including new products or pricing changes by the Registrant's competitors, and (iii) the ability of the Registrant to generate increased sales and profitability from new

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product introductions, as well as additional risk factors set forth in the Registrant's Form 10-K for its fiscal year ended December 31, 2001. Actual results or events could differ materially from the plans, intentions and expectations disclosed in the forward-looking statements the Registrant may make, whether because of these factors or for other reasons. The Registrant does not assume any obligations to update any forward-looking statement that it makes.

Item 7. Financial Statements and Exhibits

(C) Exhibit 99.1 Press Release dated July 8, 2002

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WATERS CORPORATION

Dated: July 8, 2002

By: /s/ John Ornell

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Name: John Ornell  
Title: Vice President, Finance  
and Administration and  
Chief Financial Officer