

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B5

BEAR STEARNS COMPANIES INC

Form 424B5

February 11, 2008

THE BEAR STEARNS COMPANIES INC.

IncomeNotesSM

With Maturities of Nine Months or More from Date of Issue

Registration No. 333-136666

Filed Pursuant to Rule 424(b)(5)

Pricing Supplement No. 2

(To Prospectus dated August 16, 2006)

Trade Date: February 19, 2008

Issue Date: February 22, 2008

The date of this Pricing Supplement is February 11, 2008

IncomeNotesSM due February 15, 2010

| CUSIP#    | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|
| 07387EHU4 | 5.20%         | 02/15/2010    | 100.00%         | 0.400%                  | 0.100%      |

| First Interest Payment Date | First Interest Payment Amount | Survivor's Option | Subject to Redemption | D |
|-----------------------------|-------------------------------|-------------------|-----------------------|---|
| 08/15/2008                  | \$26.00                       | Yes               | No                    |   |

IncomeNotesSM due February 15, 2018

| CUSIP#    | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|
| 07387EHV2 | 7.40%         | 02/15/2018    | 100.00%         | 1.500%                  | 0.200%      |

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| First Interest<br>Payment Date | First Interest<br>Payment Amount | Survivor's<br>Option | Subject to Redemption | D   |
|--------------------------------|----------------------------------|----------------------|-----------------------|---|
| 08/15/2008                     | \$37.00                          | Yes                  | Yes                   | Commenci<br>the Note<br>option o<br>notice. |

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The distribution of IncomeNotesSM will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.