

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* Commencing March 22, 2005 and on the 22nd of each month thereafter prior to Maturity.

** Commencing March 22, 2005 and on 22nd of each month thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.