

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

* Commencing November 17, 2004 and on the 17th of each February, May, August and November thereafter prior to Maturity.

** Commencing November 17, 2004 and on the 17th of each February, May, August and November thereafter, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.