

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-K

BEAR STEARNS COMPANIES INC  
Form 8-K  
December 22, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K  
Current Report

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) December 17, 2003

THE BEAR STEARNS COMPANIES INC.  
-----

(Exact name of registrant as specified in its charter)

|   |  |   |
|---|--|---|
| DELAWARE<br>-----<br>(State or other<br>jurisdiction of<br>incorporation) | File No. 1-8989<br>-----<br>(Commission File Number) | 13-3286161<br>-----<br>(IRS Employer<br>Identification<br>Number) |
|---|--|---|

383 Madison Avenue, New York, New York 10179

-----  
(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (212) 272-2000

Not Applicable

-----  
(former name or former address, if changed since last report)

Item 5. Other Events

Filed herewith are copies of:

- (a) Form of Medium-Term Note, Series B (principal protected notes linked to the Nasdaq-100 Index due December \_\_, 2009).
- (b) Form of IncomeNotes (SM) Note (linked to the Consumer Price Index).
- (c) Opinion of Cadwalader, Wickersham & Taft LLP as to certain federal income tax consequences described in the Pricing Supplement, dated December 17, 2003, to the Prospectus Supplement and the Prospectus, each dated November 17, 2003, included in the Registration Statement on Form S-3 filed by the Company (Registration No. 333-109793).
- (d) Consent of Cadwalader, Wickersham & Taft LLP.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

- (a) Financial Statements of Businesses Acquired:

Not applicable.

- (b) Pro Forma Financial Information:

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-K

Not applicable.

(c) Exhibits:

The following exhibits are incorporated by reference into the Registration Statement on Form S-3 (Registration No. 333-109793) as exhibits to such Registration Statement:

- 4(b) (13) Form of Medium-Term Note, Series B (principal protected notes linked to the Nasdaq-100 Index due December \_\_, 2009) (incorporated by reference to Exhibit 4.2 to the registrant's Registration Statement on Form 8-A12B filed with the Securities and Exchange Commission on December 17, 2003).
- 4(b) (14) Form of IncomeNotes(SM) Note (linked to the Consumer Price Index).
- 8(a) Opinion of Cadwalader, Wickersham & Taft LLP as to certain federal income tax consequences.
- 23(c) Consent of Cadwalader, Wickersham & Taft LLP (Included in Exhibit 8(a)).

-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE BEAR STEARNS COMPANIES INC.

By: /s/ Marshall J Levison

-----  
 Marshall J Levinson  
 Controller  
 (Principal Accounting Officer)

Dated: December 22, 2003

-3-

THE BEAR STEARNS COMPANIES INC.

FORM 8-K

CURRENT REPORT

EXHIBIT INDEX

-----

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 4(b) (13)            | Form of Medium-Term Note, Series B (principal protected notes linked to the Nasdaq-100 Index due December __, 2009) |

## Edgar Filing: BEAR STEARNS COMPANIES INC - Form 8-K

(incorporated by reference to Exhibit 4.2 to the registrant's Registration Statement on Form 8-A12B filed with the Securities and Exchange Commission on December 17, 2003).

- 4(b) (14) Form of IncomeNotes(SM) Note (linked to the Consumer Price Index).
- 8(a) Opinion of Cadwalader, Wickersham & Taft LLP as to certain federal income tax consequences.
- 23(c) Consent of Cadwalader, Wickersham & Taft LLP (Included in Exhibit 8(a)).