

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

- * With accrued interest from November 23, 2001.
- ** On the 23rd of each November, February, May and August prior to Maturity.
- *** 2/23/02, 5/23/02, 8/23/02, 11/23/02, 2/23/03, 5/23/03, 8/23/03 and
11/24/03

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.