

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Index Maturity: One Month

Spread (plus or minus): + 0.05%

* On the 31st of each month prior to Maturity.

** On the 31st of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.