

Edgar Filing: KEY ENERGY SERVICES INC - Form 8-K/A

General Instruction B.3. to Form 8-K an amendment to this report for purposes of filing the pro forma financial information will not be made.

(c) Exhibits

- 2.1* - Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub., Inc. and Q Services, Inc. dated as of May 13, 2002.
- 2.2** - First Amendment to Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub, Inc., and Q Services, Inc. dated as of May 30, 2002.
- 99.1** - Press Release dated July 19, 2002

* Incorporated by reference from Exhibit 2.1 to the Form 8-K dated May 17, 2002.

** Previously filed.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: October 2, 2002

KEY ENERGY SERVICES, INC.

By: /s/ FRANCIS D. JOHN

Francis D. John
Chairman of the Board, President
and Chief Executive Officer

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EXHIBIT INDEX

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