

Edgar Filing: STEMCELLS INC - Form 8-K

STEMCELLS INC
Form 8-K
May 14, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to

Section 13 or 15(d) of

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): May 14, 2001

STEMCELLS, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

0-19871

94-3078125

(State or other jurisdiction
of incorporation)

(Commission File Number)

(I.R.S. Employer
Identification Number)

2155 PORTER DRIVE
PALO ALTO, CALIFORNIA 94304

(Address, of principal executive offices, including zip code)

(650) 475-3100

(Registrant's Telephone number including area code)

Item 5. OTHER EVENTS

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On May 11, 2001, StemCells, Inc. issued a press release announcing that it had entered into a definitive agreement with an institutional investor to provide the company with up to \$30,000,000 in equity financing. A copy of this press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STEMCELLS, INC.

By: /s/ George Koshy

George Koshy
Controller and Acting Chief Financial Officer

Date: May 14, 2001

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EXHIBIT INDEX

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| 99.1 | Press Release dated May 11, 2001 |
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