

Edgar Filing: RAPTOR INVESTMENTS INC - Form NT 10-Q

RAPTOR INVESTMENTS INC  
Form NT 10-Q  
May 17, 2004

COMMISSION FILE NUMBER

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One):  Form 10-KSB  Form 20-F  Form 10-QSB  Form N-SAR

For Period Ended: March 31, 2004  
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- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended: \_\_\_\_\_

NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSIONS HAS VERIFIED ANY INFORMATION CONTAINED HEREIN.

If the notification relates to a portion of the filing checked above, identify the items(s) to which the notification relates:

PART I

REGISTRANT INFORMATION

RAPTOR INVESTMENTS, INC.  
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Full Name of Registrant:

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Former Name if Applicable

2855 NORTH UNIVERSITY DRIVE  
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Address of Principal Executive Office (Street and Number)

CORAL SPRINGS, FL 33065  
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City, State and Zip Code

PART II

RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or

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expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, Form N-SAR, or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III  
NARRATIVE

State below in reasonable detail the reasons why the Form 10-K, 11-K, 20-F, 10-Q, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

EXPLANATION:

The Company is unable to complete the financial statements required for its quarterly report on Form 10-QSB for the period ending March 31, 2004 because of difficulties in accounting at the Company's J & B Wholesale Produce, Inc. subsidiary. The company expects to file it's 2003 annual report within five Calendar days, and will file it's March 31, 2004 quarterly report within fifteen calendar days thereafter.

PART IV  
OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

(Name) (Area Code) (Telephone Number)

Don Paradiso	(954)	782-5006
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- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).  Yes  No

The company has not filed it's annual report for the period Ending December 31, 2003.

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  Yes  No

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If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Revenues for the fiscal year ended December 31, 2003 were \$ 11,135,407. This compared to revenues of \$ 5,129,759. for fiscal year ended December 31, 2002.

Operating income for fiscal year 2003 was \$ 102,328. This compared to an operating loss of [\$ 1,174,587] for fiscal 2002.

RAPTOR INVESTMENTS, INC.

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(Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 14, 2004  
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By: /s/ PAUL F. LOVITO, JR.  
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Name: Paul F. Lovito, Jr.  
Title: President

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION  
INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001).