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RIVIERA HOLDINGS CORP
Form 8-K
June 21, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported): June 19, 2002

RIVIERA HOLDINGS CORPORATION
(exact name of registrant as specified in its charter)

Nevada
(State of
Incorporation)

000-21430
(Commission
File Number)

88-0296885
(IRS Employer
Identification No.)

2901 Las Vegas Boulevard
Las Vegas, Nevada
(Address of principal office)

89109
(Zip code)

Registrant's Telephone number,
including area code

(702) 794-9527

Item 5. Other Events

On June 19, 2002, we issued a press release pursuant to Rule 135c under the Securities Act of 1933, as amended, relating to the pricing of our Rule 144A offering of \$215 million in aggregate principal amount of Senior Secured Notes. The notes will bear interest at 11% and mature on June 15, 2010. We intend to use the proceeds of the Notes to repay, redeem or repurchase indebtedness consisting of Riviera Holdings Corporation 10% first mortgage notes due 2004 and Riviera Black Hawk, Inc. 13% first mortgage notes due 2005 with contingent interest. The press release is attached as Exhibit 99.1 to this report on Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

- (a) Not Applicable
- (b) Not Applicable
- (c) Exhibits

Exhibit 99 Press Release of Riviera Holdings Corporation, dated June 19, 2001.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 19, 2001

RIVIERA HOLDINGS CORPORATION

By: /s/ Duane Krohn
Treasurer and CFO

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EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|--|
| 99 | Press Release of Riviera Holdings Corporation, dated June 19, 2002 |