

Edgar Filing: CENEX HARVEST STATES COOPERATIVES - Form 8-A12G/A

CENEX HARVEST STATES COOPERATIVES
Form 8-A12G/A
January 23, 2003

FORM 8-A/A-1

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1 TO REGISTRATION STATEMENT
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

CENEX HARVEST STATES COOPERATIVES
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

MINNESOTA
(State of incorporation
or organization)

41-0251095
(I.R.S. Employer
Identification Number)

5500 CENEX DRIVE
INVER GROVE HEIGHTS, MINNESOTA
(Address of principal executive offices)

55077
(ZIP Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class to be so registered | Name of each exchange on which each class is to be registered |
|--|--|
| Not Applicable | Not Applicable |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. [X]

Securities Act registration statement file number to which this Form relates:
333-101916 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

8% Cumulative Redeemable Preferred Stock
(Title of class)

Item 2 of this Form 8-A Registration Statement is amended to add the following exhibits:

Item 2. Exhibits.

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| Number | Description |
|--------|--|
| 4.2 | Revised Form of Certificate representing the 8% Cumulative Redeemable Preferred Stock (incorporated by reference to Exhibit 4.2 to the Registrant's Registration Statement on Form S-2, as amended, File No. 333-101916). |
| 4.3 | Unanimous Written Consent Resolution of the Board of Directors of Cenex Harvest States Cooperatives Amending the Amended and Restated Resolution creating a series of Preferred Equity to be Designated 8% Cumulative Redeemable Preferred Stock (incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-2, as amended, File No. 333-101916). |

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: January 23, 2003

CENEX HARVEST STATES COOPERATIVES

By: /s/ David Kastelic

David Kastelic
Senior Vice President and
General Counsel

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