Edgar Filing: VERTICALNET INC - Form POS AM

VERTICALNET INC Form POS AM February 19, 2008

Table of Contents

Registration No. 333-109897

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-109897 Under The Securities Act of 1933

VERTICALNET, INC. (Exact Name of Registrant as Specified in Its Charter)

Pennsylvania

23-2815834

(State or Other Jurisdiction of Incorporation or Organization)

(I.R.S. Employer Identification No.)

400 Chester Field Parkway
Malvern, Pennsylvania
(Address of Principal Executive Offices)

19355

(Zip Code)

Christopher G. Kuhn
Vice-President & General Counsel
Verticalnet, Inc.
400 Chester Field Parkway,
Malvern, Pennsylvania 19355
(Name and Address of Agent for Service)

(610) 240-0600

(Telephone Number, Including Area Code, of Agent For Service)

Copy to:

Daniel P. Raglan, Esq. Greenberg Traurig, LLP 200 Park Avenue, New York, New York 10166 (212) 801-9200

TABLE OF CONTENTS

SIGNATURES

Edgar Filing: VERTICALNET INC - Form POS AM

Table of Contents

TERMINATION OF REGISTRATION

This Post-Effective Amendment (the Amendment), filed by Verticalnet, Inc. (the Company), deregisters all shares of the Company s Common Stock, \$0.01 par value per share, that had been registered for issuance under the following Registration Statement on Form S-3 (the Registration Statement):

File No. 333-109897, which was filed with the SEC and became effective on December 11, 2003.

On January 25, 2008, pursuant to the Agreement and Plan of Merger, dated as of October 25, 2007, by and among the Company, BravoSolution S.p.A., a corporation organized under the laws of the Republic of Italy (Parent), and BravoSolution U.S.A., Inc., a Pennsylvania corporation (Merger Sub), Merger Sub merged with and into the Company (the Merger), with the Company being the surviving entity and becoming controlled by Parent. As a result, the Company has terminated all offerings of its securities pursuant to the Registration Statement. In accordance with undertakings made by the Company in the Registration Statement, the Company hereby removes from registration all securities under the Registration Statement which remained unsold as of the effective time of the Merger.

Edgar Filing: VERTICALNET INC - Form POS AM

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in Malvern, Pennsylvania, on February 11, 2008.

VERTICALNET, INC.

By: /s/ Christopher G. Kuhn Christopher G. Kuhn, Vice President and General Counsel

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

Signature	Title	Date
/s/ Nathanael V. Lentz	President, Chief Executive Officer (Principal Executive Officer)	February 11, 2008
Nathanael V. Lentz	(
/s/ Jonathan T. Cohen	Vice President and Chief Accounting Officer (Principal Financial Officer and Principal	February 11, 2008
Jonathan T. Cohen	Accounting Officer)	
/s/ Christopher G. Kuhn	Vice President and General Counsel	February 11, 2008
Christopher G. Kuhn		
/s/ Antonino Pisana	Director	February 11, 2008
Antonino Pisana		
/s/ Nader Sabbaghian	Director	February 11, 2008
Nader Sabbaghian		
/s/ Federico Vitaletti	Director	February 11, 2008
Federico Vitaletti		