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VERTICALNET INC Form 8-K/A May 16, 2002

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 26, 2001

Verticalnet, Inc. (Exact name of Registrant as Specified in Charter)

Pennsylvania
(State or Other Jurisdiction
of Incorporation)

000-25269 (Commission File Number) 23-28 (IRS Em Identifica

193

Zip

300 Chester Field Parkway, Malvern, PA (Address of principal executive offices)

Registrant's telephone, including area code: 610-240-0600

(Former name and former address, if changed since last report)

This Form 8-K/A amends the current Report on Form 8-K filed by the Registrant on April 30, 2001.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (c) Exhibits.
 - 2.1 Co-Marketing Agreement, dated as of March 29, 2000, between Verticalnet, Inc. and Microsoft Corporation
 - 2.2 Agreement, dated as of April 26, 2001, between Verticalnet, Inc. and Microsoft Corporation
 - 99.1* Press Release dated April 26, 2001
 - 99.2* Press Release dated April 26, 2001
 - 99.3* Letter to Members of the Analyst Community dated April 26, 2001

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^{*} Filed as part of the Registrant's Current Report on Form 8-K dated April 26, 2001, filed on April 30, 2001, and incorporated herein by reference.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

VERTICALNET, INC.

Date: May 16, 2002 By: /s/ James W. McKenzie, Jr.

Name: James W. McKenzie, Jr.

Title: Executive Vice President, General

Counsel and Secretary

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EXHIBIT INDEX

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