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SENECA FOODS CORP /NY/

Form 8-K

June 17, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): June 16, 2008

SENECA FOODS CORPORATION (Exact Name of Registrant as Specified in its Charter)

New York (State or Other Jurisdiction of Incorporation)

0-01989 (Commission File Number)

16-0733425 (IRS Employer Identification No.)

3736 South Main Street, Marion, New York 14505-9751 (Address of Principal Executive Offices, including zip code)  
(315) 926-8100 (Registrant's telephone number, including area code)

Not Applicable (Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition

On June 16, 2008, Seneca Foods Corporation (the "Corporation") issued a press release on its fina

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 10.1 Debt Amendment Hancock

Exhibit 10.2 Debt Amendment Bank of America

Exhibit 99.1

Press Release dated June 16, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caus

Date: June 16, 2008

SENECA FOODS CORPORATION

By: /s/Jeffrey L. Van Riper Jeffrey L. Van Riper Controller