

ROSENFELD STEPHEN
Form 4
August 24, 2018

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ROSENFELD STEPHEN

2. Issuer Name and Ticker or Trading Symbol
GERON CORP [GERN]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
C/O GERON CORPORATION, 149
COMMONWEALTH DRIVE,
SUITE 2070

3. Date of Earliest Transaction
(Month/Day/Year)
08/24/2018

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)
EVP, Genl Counsel & Secretary

(Street)
MENLO PARK, CA 94025

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Price		
				Code	V	Amount	
Common Stock	08/24/2018		M ⁽⁵⁾	A	\$ 2.22	36,000	D
Common Stock	08/24/2018		S ⁽⁵⁾	D	\$ 4.51	0	D
Common Stock	08/24/2018		M ⁽⁵⁾	A	\$ 2.14	425,000	D
Common Stock	08/24/2018		S ⁽⁵⁾	D	\$ 4.51	0	D
Common Stock	08/24/2018		M ⁽⁵⁾	A	\$ 1.41	200,000	D

Edgar Filing: ROSENFELD STEPHEN - Form 4

Common Stock	08/24/2018	<u>S</u> ⁽⁵⁾	200,000	D	\$ 4.51	0	D
Common Stock	08/24/2018	<u>M</u> ⁽⁵⁾	420,000	A	\$ 1.51	420,000	D
Common Stock	08/24/2018	<u>S</u> ⁽⁵⁾	420,000	D	\$ 4.51	0	D
Common Stock	08/24/2018	<u>M</u> ⁽⁵⁾	131,250	A	\$ 2.54	131,250	D
Common Stock	08/24/2018	<u>S</u> ⁽⁵⁾	131,250	D	\$ 4.51	0	D
Common Stock	08/24/2018	<u>M</u> ⁽⁵⁾	112,500	A	\$ 2.15	112,500	D
Common Stock	08/24/2018	<u>S</u> ⁽⁵⁾	112,500	D	\$ 4.51	0	D
Common Stock	08/24/2018	<u>M</u> ⁽⁵⁾	37,500	A	\$ 2.45	37,500	D
Common Stock	08/24/2018	<u>S</u> ⁽⁵⁾	37,500	D	\$ 4.51	0	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Stock Option (Right to Buy)	\$ 2.22	08/24/2018		<u>M</u> ⁽⁵⁾	36,000	<u>(1)</u> 11/01/2021	Common Stock 36,000
Stock Option (Right to Buy)	\$ 2.14	08/24/2018		<u>M</u> ⁽⁵⁾	425,000	<u>(1)</u> 02/16/2022	Common Stock 425,000

Stock Option (Right to Buy)	\$ 1.41	08/24/2018	M ⁽⁵⁾	200,000	<u>(1)</u>	05/17/2022	Common Stock	200,000
Stock Option (Right to Buy)	\$ 1.51	08/24/2018	M ⁽⁵⁾	420,000	<u>(1)</u>	02/12/2023	Common Stock	420,000
Stock Option (Right to Buy)	\$ 2.54	08/24/2018	M ⁽⁵⁾	131,250	<u>(2)</u>	02/11/2026	Common Stock	131,250
Stock Option (Right to Buy)	\$ 2.15	08/24/2018	M ⁽⁵⁾	112,500	<u>(3)</u>	02/09/2027	Common Stock	112,500
Stock Option (Right to Buy)	\$ 2.45	08/24/2018	M ⁽⁵⁾	37,500	<u>(4)</u>	01/31/2028	Common Stock	37,500

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ROSENFELD STEPHEN C/O GERON CORPORATION 149 COMMONWEALTH DRIVE, SUITE 2070 MENLO PARK, CA 94025			EVP, Genl Counsel & Secretary	

Signatures

/s/ Olivia K. Bloom for Stephen N.
Rosenfield

08/24/2018

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Option was fully vested.
- (2) This option vests in a series of 48 consecutive equal monthly installments commencing February 11, 2016, provided the optionee continues to provide services to the Company.
- (3) This option vests in a series of 48 consecutive equal monthly installments commencing February 9, 2017, provided the optionee continues to provide services to the Company.
- (4) This option vests in a series of 48 consecutive equal monthly installments commencing January 31, 2018, provided the optionee continues to provide services to the Company.

Edgar Filing: ROSENFELD STEPHEN - Form 4

(5) This transaction was conducted pursuant to a Rule 10b5-1 trading plan adopted by the reporting person on July 13, 2018.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.