

FIDELITY SOUTHERN CORP  
Form 8-K  
July 27, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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Form 8-K  
Current Report

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Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

July 27, 2018  
Date of Report (Date of earliest event reported)

Fidelity Southern Corporation  
(Exact name of registrant as specified in its charter)  
Georgia No. 001-34981 No. 58-1416811  
(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)  
3490 Piedmont Road, Suite 1550  
Atlanta, Georgia 30305  
(Address of principal executive offices) (Zip Code)  
(404) 639-6500  
Registrant's telephone number, including area code

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N/A  
(Former Name, Former Address and Former Fiscal Year, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

Indicate  
by  
check  
mark  
whether  
the  
registrant  
is an  
emerging  
growth

company  
as  
defined  
in as  
defined  
in Rule  
405 of  
the  
Securities  
Act of  
1933  
(§230.405  
of this  
chapter)  
or Rule  
12b-2  
of the  
Securities  
Exchange  
Act of  
1934  
(§240.12b-2  
of this  
chapter).

Emerging  
growth  
company

If an o  
emerging  
growth  
company,  
indicate  
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mark if  
the  
registrant  
has  
elected  
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use the  
extended  
transition  
period  
for  
complying  
with  
any  
new or

revised  
financial  
accounting  
standards  
provided  
pursuant  
to  
Section  
13(a) of  
the  
Exchange  
Act.

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Item 7.01 Regulation FD Disclosure

H. Palmer Proctor, President and Charles D. Christy, Chief Financial Officer, of Fidelity Southern Corporation (“Fidelity”) will conduct one-on-one meetings with investors, analysts, and other third parties about Fidelity and its latest financial results at the Keefe, Bruyette & Woods (“KBW”) 2018 Community Bank Investor Conference held on July 31-August 1, 2018 in New York, New York. A copy of the presentation and slides, including Fidelity's financial results for the quarter ended June 30, 2018, substantially in the form expected to be used in such meetings, is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information presented in Item 7.01 of this Current Report on Form 8-K and Exhibits 99.1 shall not be deemed to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, unless Fidelity specifically states that the information is to be considered “filed” under the Exchange Act or specifically incorporates it by reference into a filing under the Securities Act of 1933, as amended, or the Exchange Act.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No. Description

99.1 Investor Presentation, dated July 27, 2018



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIDELITY SOUTHERN CORPORATION

(Registrant)

/s/ Charles D. Christy

Charles D. Christy

Executive Vice President and Chief Financial Officer

July 27, 2018