BHP BILLITON LTD Form 6-K May 16, 2002 26 April 2002 Number: 22/02

BHP BILLITON PRODUCTION REPORT FOR THE QUARTER Ended 31 MARCH 2002

BHP Billiton today released its production report for the quarter ended 31 March, 2002. The results demonstrate a solid operational performance in the face of extremely difficult market conditions.

Production of most major commodities was in line with both the corresponding period last year and the December 2001 quarter. Energy coal sales volumes were impacted by the weakening of European markets after an unseasonably warm winter and an influx of non-traditional European supply sources. Lower US domestic sales due to reduced customer demand also negatively impacted energy coal volumes.

• Aluminium

production was in line with the March 2001 quarter and six per cent higher than the December 2001 quarter. Increased production for the March 2002 quarter was largely due to the lifting of power usage restrictions in Brazil and higher production at the Hillside aluminium smelter in South Africa following a power outage in September 2001.

• Alumina

production was 15 per cent higher than the March 2001 quarter and in line with the December 2001 period. The higher year on year production mainly reflects the increased ownership (30 per cent to 86 per cent) of the Worsley Alumina refinery (Australia), effective January 2001.

• Copper

production was eight per cent lower than the March 2001 quarter and 15 per cent lower than the December 2001 quarter. Decreased production over both periods reflects the decision to temporarily reduce production at Escondida (Chile) and Tintaya (Peru), following the deterioration of global copper markets. This was offset in part by the commencement of commercial production at Antamina (Peru) in October 2001.

• Iron Ore

production was eight per cent higher than the March 2001 quarter and five per cent lower than the December 2001 period. Lower iron ore shipments were recorded between the December 2001 and March 2002 periods due mainly to lower demand from Asian markets as a result of seasonal factors. West Australian iron ore production was 11 per cent higher than the March 2001 period due to increased tonnages from Mt Newman.

• Metallurgical Coal

production was five per cent lower than the corresponding period last year and 10 per cent higher than the December 2001 quarter. Decreased year on year production reflects the equalisation of Queensland (Australia) coal interests with Mitsubishi to form the BHP Billiton Mitsubishi Alliance in June 2001. Excluding this impact, Queensland coal production and shipments increased during both periods due to the benefits of the Blackwater integration and the negative impact of industrial disputes in the March quarter last year.

• Boodarie Iron

production was suspended on 12 March, 2002 following a tube failure in a gas re-heating furnace. All four trains were shut down pending an investigation into the failure.

As a result of the failure and subsequent suspension of production, BHP Billiton declared 'force majeure' at Boodarie Iron on 26 March 2002. Safety of personnel is the paramount consideration at all BHP Billiton operations and production will not resume until the detailed investigation and necessary

rectification work is completed.

BHP Billiton is working with customers, suppliers and contractors to minimise disruptions and will provide further information when it becomes available.

• Nickel

production was six per cent higher than the March 2001 quarter and in line with the December 2001 period. Higher production and sales were recorded at Cerro Matoso (Colombia) over both periods following the continued ramp-up of operations. Production and sales at Yabulu were in line with both the March 2001 quarter and the December 2001 quarter.

• Energy Coal

production was 16 per cent lower than the March 2001 quarter and seven per cent lower than the December 2001 quarter. As advised at the beginning of this report the lower export production figures reflect reduced customer demand. In addition, the lower production is due to the divestment of the Matla and Glisa mines (South Africa) in the June 2001 quarter, the accelerated closure of operations at Rietspruit (South Africa) in November 2001 and the divestment of BHP Billiton's 80 per cent interest in the PT Arutmin energy coal assets (Indonesia) to PT Bumi Resources in October 2001.

In response to the recent softening of global energy coal markets, BHP Billiton's wholly owned subsidiary, Ingwe Coal, will further revise production plans resulting in a short-term reduction in energy coal available for the export market. At this stage, Ingwe will not replace the four million tons per annum of export coal shut-in following the accelerated closure of the Rietspruit mine (BHP Billiton 50 per cent). In addition, Ingwe will accelerate closure of the Blinkpan Shaft at the Koornfontein Mine (South Africa) and will further reduce export production by approximately 800,000 tonnes over the next three months through various adjustments to operating plans at the Optimum, Middelburg and Douglas mines in South Africa.

• Oil and Condensate

production was in line with both the March 2001 quarter and the December 2001 quarter. Natural field decline at Griffin (Australia) was offset by higher production in the March 2002 quarter following the completion of repairs to the Scindian 3 flowline (full production resumed in January 2002) and the Griffin-9 infill program.

Natural field decline at Bass Strait (Australia) was offset in part by the ongoing success of the West Tuna infill program. Lower production was recorded at Laminaria (Australia) during the March 2002 quarter, while the start of operations at Typhoon (USA) in July 2001 had a positive impact on the year on year production figures.

• Natural Gas

production was in line with the March 2001 quarter and 13 per cent lower than the December 2001 quarter. Lower year on year Bass Strait (Australia) production was mainly due to the cooler south east Australian summer, resulting in less gas being used to supplement electricity generation. In addition, lower volumes from the Liverpool Bay, Bruce and Keith fields (UK) during the March 2002 quarter were largely due to the end of the northern winter. This was partially offset by the commencement of gas production at the Zamzama field (Pakistan) in March 2001 and Typhoon (USA) in July 2001.

• Raw Steel

production was in line with both the March 2001 quarter and the December 2001 period. Steel despatches from flat and coated operations were eight per cent above the March 2001 quarter and Australian domestic despatches were almost six per cent above the same quarter. In addition, Australian export despatches were up almost 20 per cent on the March 2001 period. This was in part offset by lower production at New Zealand

steel due to planned maintenance and lower despatches from overseas plants.

Ekati™ Diamond

production was 149 per cent higher than the March quarter last year and in line with the December 2001 quarter following the acquisition of Dia Met Minerals Ltd, effective 1 July 2001. Slightly higher production was recorded for the March 2002 quarter following the commencement of production from the Misery pipe in December 2001. As advised previously, the Misery pipe will provide a small but consistent proportion of the Ekati™ mine's total output.

• Titanium Minerals

Lower sales volumes were recorded at Richards Bay Minerals due to softer global markets. (Note: Due to confidentiality agreements with joint venture partners, production figures for Richards Bay Minerals are not contained in this report.)

Further news and information can be found on our Internet site: www.bhpbilliton.com

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| | BILLITON PROD MARY | UCTION | | | | | | | | | | |
|-----|-----------------------|------------------|-------|---------------|-------|--|--------------|-------|------------|------------|-----------|--|
| | | | QUA | QUARTER ENDED | | | 9 MOI ENI | | % CHANGE | | | |
| | | | | | | | | | MAR Q02 | MAR Q02 | YTD 02 | |
| | | | MARCH | DEC | MARCH | | MARCH | MARCH | vs | vs | vs | |
| | | | 2001 | 2001 | 2002 | | 2002 | 2001 | MAR Q01 | DEC Q01 | YTD 01 | |
| ALU | MINIUM | | | | | | | | | | | |
| | Alumina | ('000 tonnes) | 868 | 965 | 996 | | 2,925 | 1,940 | 15% | 3% | 51% | |

| Aluminium | ('000 tonnes) | 250 | 235 | 250 | 729 | 734 | 0% | 6% | -1% |
|-----------------------------|------------------|--------|--------|--------|---------|---------|------|------|------|
| BASE METALS | | | | | | | | | |
| Copper | ('000 tonnes) | 204.9 | 221.3 | 187.6 | 611.0 | 584.8 | -8% | -15% | 4% |
| Lead | (tonnes) | 46,548 | 53,212 | 64,065 | 171,309 | 150,596 | 38% | 20% | 14% |
| Zinc | (tonnes) | 29,755 | 46,719 | 46,493 | 122,614 | 90,776 | 56% | 0% | 35% |
| Gold | (ounces) | 56,147 | 74,162 | 67,056 | 210,900 | 149,703 | 19% | -10% | 41% |
| Silver | ('000 ounces) | 6,824 | 9,209 | 11,073 | 28,464 | 22,959 | 62% | 20% | 24% |
| Molybdenum | (tonnes) | 123 | 153 | 121 | 426 | 260 | -2% | -21% | 64% |
| CARBON STEEL MATERIALS | | | | | | | | | |
| Iron ore | ('000 tonnes) | 15,274 | 17,283 | 16,464 | 50,827 | 48,784 | 8% | -5% | 4% |
| Metallurgical coal | ('000 tonnes) | 9,498 | 8,149 | 8,989 | 26,173 | 26,339 | -5% | 10% | -1% |
| Manganese ores | ('000 tonnes) | 917 | 888 | 891 | 2,751 | 2,838 | -3% | 0% | -3% |
| Manganese alloys | ('000 tonnes) | 160 | 165 | 166 | 450 | 508 | 4% | 1% | -11% |
| Hot briquetted iron | ('000 tonnes) | 177 | 384 | 277 | 1,047 | 573 | 57% | -28% | 83% |
| TAINLESS STEEL MATERIALS | | | | | | | | | |
| Nickel | ('000 tonnes) | 16.8 | 17.5 | 17.8 | 51.2 | 44.0 | 6% | 2% | 16% |
| Chrome ores | ('000 tonnes) | 674 | 609 | 549 | 1,787 | 2,493 | -18% | -10% | -28% |
| Ferrochrome | ('000 tonnes) | 192 | 206 | 201 | 614 | 714 | 5% | -2% | -14% |
| ENERGY COAL | ('000 tonnes) | 23,010 | 20,623 | 19,236 | 62,264 | 69,673 | -16% | -7% | -11% |
| PETROLEUM | | | | | | | | | |
| Crude oil and condensate | ('000 bbl) | 19,911 | 19,747 | 19,644 | 58,883 | 60,731 | -1% | -1% | -3% |
| Natural gas | (bcf) | 67.61 | 76.23 | 66.31 | 213.77 | 190.19 | -2% | -13% | 12% |
| LPG | | 170.62 | 173.01 | 161.20 | 516.92 | 498.22 | -6% | -7% | 4% |

| | ('000 tonnes) | | | | | | | | |
|--|------------------|-------|-------|---------|-------|-------|-----|---------|----------|
| Ethane | ('000 tonnes) | 15.69 | 18.59 | 18.87 | 61.51 | 48.86 | 20 | 0% 2% | 26% |
| BHP STEEL | | | | | | | | | |
| Raw steel | ('000 tonnes) | 1,277 | 1,262 | 1,251 | 3,895 | 4,104 | -/2 | 2% -1% | -5% |
| Marketable steel products | ('000 tonnes) | 1,345 | 1,169 | 1,396 | 3,942 | 4,038 | 2 | 19% | -2% |
| EXPLOR'N, TECH & NEW BUS | | | | | | | | | |
| Diamonds | ('000 carats) | 375 | 928 | 932 | 2,627 | 1,002 | 149 | 9% 0% | 162% |
| BHP BILLITON ATTRIBUTABLE PRODUCTION | | | | 1 | | 1 | | | |
| | | | QUA | RTER EN | DED | | | 9 MONTH | IS ENDED |
| | BHP Billiton | MARCH | JUNE | SEPT | DEC | MARCH | | MARCH | MARCH |
| | Interest | 2001 | 2001 | 2001 | 2001 | 2002 | | 2002 | 2001 |
| ALUMINIUM | | | | | | | | 1 | |
| ALUMINA | | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | | |
| Worsley (a) | 86% | 541 | 674 | 662 | 671 | 677 | | 2,010 | 958 |
| Suriname | 45% | 213 | 211 | 219 | 209 | 208 | | 636 | 641 |
| Alumar | 36% | 114 | 113 | 83 | 85 | 111 | | 279 | † |
| Total | | 868 | 998 | 964 | 965 | 996 | | 2,925 | 1,940 |
| ALUMINIUM | | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | | |
| Hillside | 100% | 122 | 123 | 125 | 117 | 127 | | 369 | 375 |
| Bayside | 100% | 44 | 43 | 44 | 45 | 43 | | 132 | 135 |
| Alumar | 46.3% | 42 | 43 | 35 | 32 | 39 | | 106 | 129 |
| Valesul | 45.5% | 11 | 9 | 8 | 9 | 9 | | 26 | 34 |
| Mozal (b) | 47% | 31 | 32 | 32 | 32 | 31 | | 95 | 61 |

| Total | | 250 | 250 | 244 | 235 | 250 | 7: | 29 734 |
|--------------------------------------|---------|--------|--------|--------|--------|--------|--------|------------|
| | | | | | | | | |
| BASE METALS (c) | | | | | | | | |
| COPPER | | | | | | | | |
| Payable metal in conce ('000 tonnes) | entrate | | | | | | | |
| Escondida (d) | 57.5% | 98.3 | 89.1 | 89.3 | 80.1 | 75.3 | 244 | .7 313.6 |
| Tintaya (d) | 100% | 18.4 | 20.1 | 20.9 | 22.9 | 0.8 | 44 | .7 64.9 |
| Antamina (f) | 33.8% | - | - | - | 26.2 | 25.1 | 51 | .4 - |
| Alumbrera (e) | 25% | 10.8 | 11.9 | 11.6 | 12.0 | 12.3 | 35 | .9 20.7 |
| Highland Valley (e) | 33.6% | 14.8 | 14.1 | 16.1 | 16.0 | 14.2 | 46 | 30.9 |
| Selbaie | 100% | 3.3 | 2.9 | 2.5 | 2.7 | 2.5 | 7 | .6 9.9 |
| Total | | 145.5 | 138.1 | 140.4 | 159.9 | 130.3 | 430 | .6 439.9 |
| Cathode ('000 tonnes) | | | | | | | | 1 |
| Escondida (d) | 57.5% | 21.0 | 22.0 | 21.9 | 21.9 | 21.2 | 65 | .0 61.4 |
| Cerro Colorado (e) | 100% | 32.0 | 33.8 | 34.0 | 33.8 | 31.3 | 99 | 62.9 |
| San Manuel | 100% | 2.5 | 2.3 | 2.3 | 2.2 | 1.8 | 6 | .3 7.9 |
| Pinto Valley | 100% | 3.9 | 3.8 | 3.4 | 3.4 | 3.1 | 9 | .9 12.6 |
| Total | | 59.4 | 62.0 | 61.6 | 61.4 | 57.4 | 180 | .4 144.9 |
| LEAD | | | | | | | | |
| Payable metal in conce | entrate | | | | | | | |
| (tonnes) | 100% | 45,228 | 54,271 | 52,879 | 51,914 | 63,172 | 167,9 | 65 146,059 |
| Cannington | 100% | 1,320 | 1,486 | 1,153 | 1,298 | 893 | 3,34 | |
| Pering Total | 100% | 46,548 | 55,757 | 54,032 | 53,212 | 64,065 | 171,30 | |
| Total | | 40,540 | 33,737 | 34,032 | 33,212 | 04,003 | 171,5 | 130,390 |
| ZINC | | | | | | | | |
| Payable metal in conce (tonnes) | entate | | | | | | | |
| Cannington | 100% | 15,877 | 17,176 | 14,058 | 17,285 | 15,002 | 46,34 | 47,019 |
| Antamina (f) | 33.8% | | | | 16,010 | 18,826 | 34,83 | - |
| Selbaie | 100% | 8,868 | 7,969 | 9,456 | 8,106 | 8,495 | 26,0 | 58 28,245 |
| Pering | 100% | 5,010 | 5,397 | 5,888 | 5,318 | 4,169 | 15,3 | 75 15,512 |
| Total | | 29,755 | 30,542 | 29,402 | 46,719 | 46,493 | 122,6 | 90,776 |

| | D 0 0 | | | | | | | | |
|---------------|-------------------------------|---------|--------|--------|--------|--------|--------|---------|---------|
| | Refer footnotes on page 5. | | | | | | | | |
| BAS | SE METALS | | | | | | | | |
| | tinued) | | | | | | | | |
| GOI | .D | | | | | | | | |
| Paya (oun | able metal in conce ces) | entrate | | | | | | | |
| | Escondida (d) | 57.5% | 10,582 | 10,302 | 10,641 | 12,166 | 11,837 | 34,645 | 39,295 |
| | Tintaya (d) | 100% | 5,146 | 7,693 | 10,249 | 11,500 | 503 | 22,252 | 16,731 |
| | Alumbrera (e) | 25% | 31,947 | 42,205 | 42,584 | 45,567 | 49,064 | 137,215 | 63,960 |
| | Selbaie | 100% | 8,472 | 8,198 | 6,207 | 4,929 | 5,651 | 16,788 | 29,717 |
| | Total | | 56,147 | 68,397 | 69,682 | 74,162 | 67,056 | 210,900 | 149,703 |
| CILY | /ED | | | | | | | | |
| SILV | | | | | | | | | |
| | ble metal in conce ounces) | entrate | | | | | | | |
| | Cannington | 100% | 6,462 | 7,806 | 7,804 | 7,915 | 9,980 | 25,699 | 21,682 |
| | Antamina (f) | 33.8% | - | - | - | 617 | 590 | 1,207 | - |
| | Selbaie | 100% | 362 | 259 | 379 | 676 | 504 | 1,558 | 1,278 |
| | Total | | 6,824 | 8,065 | 8,183 | 9,209 | 11,073 | 28,464 | 22,959 |
| | | | | | | | | | |
| | LYBDENUM | | | | | | | | |
| Paya (toni | able metal in concernes) | entrate | | | | | | | |
| | Highland Valley (e) | 33.6% | 123 | 125 | 152 | 153 | 121 | 426 | 260 |
| | | | | | | | | | |
| | RBON STEEL FERIALS | | | | | | | | |
| | N ORE | | | | | | | | |
| | uction ('000 | | | | | | | | |
| | Mt Newman Joint Venture | 85% | 4,591 | 5,239 | 5,973 | 6,423 | 5,565 | 17,961 | 15,711 |
| | Goldsworthy Joint Venture | 85% | 1,453 | 1,788 | 1,656 | 1,667 | 1,434 | 4,757 | 4,813 |
| | | 85% | 6,354 | 6,882 | 7,046 | 6,933 | 6,614 | 20,593 | 19,274 |

| Yandi Joint Venture | | | | | | | | |
|------------------------------------|------|--------|--------|--------|--------|--------|--------|--------|
| Jimblebar | 100% | 991 | 1,272 | 1,182 | 1,332 | 1,211 | 3,725 | 3,371 |
| Samarco | 50% | 1,885 | 1,893 | 1,223 | 928 | 1,640 | 3,791 | 5,615 |
| Total | | 15,274 | 17,074 | 17,080 | 17,283 | 16,464 | 50,827 | 48,784 |
| METALLURGICAL COAL (g) | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | |
| CQCA Joint Venture (h) | 50% | 3,519 | 4,064 | 4,002 | 3,908 | 5,156 | 13,066 | 11,274 |
| South Blackwater (i) | 50% | - | - | 670 | 524 | - | 1,194 | - |
| Gregory Joint Venture (h) | 50% | 845 | 960 | 486 | 408 | 861 | 1,755 | 2,666 |
| BHP Mitsui Coal (j) | 80% | 1,678 | 1,802 | 1,823 | 1,467 | 1,707 | 4,997 | 4,617 |
| QCT Resources (k) | 50% | 1,837 | 2,087 | - | - | - | - | 3,097 |
| Illawarra | 100% | 1,619 | 1,889 | 2,055 | 1,841 | 1,265 | 5,161 | 4,685 |
| Total | | 9,498 | 10,802 | 9,035 | 8,149 | 8,989 | 26,173 | 26,339 |
| | | | | | | | | |
| MANGANESE ORES | | | | | | | | |
| Saleable production ('0 tonnes) | 00 | | | | | | | |
| South Africa (1) | 60% | 538 | 490 | 467 | 501 | 424 | 1,392 | 1,672 |
| Australia (l) | 60% | 379 | 446 | 505 | 387 | 467 | 1,359 | 1,166 |
| Total | | 917 | 936 | 973 | 888 | 891 | 2,751 | 2,838 |
| Refer footnotes on page 5. | | | | | | | | |
| CARBON STEEL MATERIALS (cont'd) | | | | | | | | |
| MANGANESE ALLOYS | | | | | | | | |
| Saleable production ('0 tonnes) | 00 | | | | | | | |
| | | | | | | | I I | |

| South Africa (1) | 60% | 96 | 85 | 69 | 101 | 115 | 285 | 313 |
|---------------------------------|-------|--------|--------|--------|--------|--------|--------|--------|
| Australia (l) | 60% | 64 | 51 | 50 | 63 | 51 | 164 | 195 |
| Total | | 160 | 136 | 119 | 165 | 166 | 450 | 508 |
| | | | | | | | | |
| HOT BRIQUETTED IRON | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | |
| Boodarie TM Iron | 100% | 177 | 276 | 386 | 384 | 277 | 1,047 | 573 |
| STAINLESS STEEL MATERIALS | | | | | | | | |
| NICKEL | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | |
| CMSA | 99.8% | 9.4 | 9.1 | 9.6 | 10.4 | 10.5 | 30.5 | 22.7 |
| Yabulu | 100% | 7.4 | 7.7 | 6.3 | 7.1 | 7.3 | 20.7 | 21.3 |
| Total | | 16.8 | 16.8 | 15.9 | 17.5 | 17.8 | 51.2 | 44.0 |
| | | | | | | | | |
| CHROME ORES | | | | | | | | |
| Saleable production ('0 tonnes) | 00 | | | | | | | |
| South Africa (l) | 60% | 674 | 665 | 629 | 609 | 549 | 1,787 | 2,493 |
| FERROCHROME | | | | | | | | |
| Saleable production ('0 tonnes) | 00 | | | | | | | |
| South Africa (1) | 60% | 192 | 194 | 207 | 206 | 201 | 614 | 714 |
| ENERGY COAL | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | |
| South Africa | 100% | 14,379 | 14,571 | 14,538 | 13,724 | 13,633 | 41,895 | 46,751 |
| USA | 100% | 3,993 | 3,890 | 3,106 | 3,170 | 3,266 | 9,542 | 11,035 |
| Australia | 100% | 1,512 | 1,329 | 1,173 | 863 | 1,129 | 3,165 | 3,974 |
| Indonesia (m) | 80% | 2,035 | 2,291 | 2,450 | 1,778 | 186 | 4,414 | 6,135 |
| Colombia (n) | 33% | 1,091 | 1,053 | 1,138 | 1,088 | 1,022 | 3,248 | 1,778 |
| Total | | 23,010 | 23,134 | 22,405 | 20,623 | 19,236 | 62,264 | 69,673 |

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| | | - | | | | | | |
|-------------------------------------|------------------|--------------|--------------|--------------|--------------|---------------|-------------------|------------|
| PETROLEUM | | | | | | | | |
| Production Production | | | | | | | | |
| Crude oil & condensate | (000 bbl) | 19,911 | 18,378 | 19,492 | 19,747 | 19,644 | 58,883 | 60,731 |
| Natural gas | (bcf) | 67.61 | 71.64 | 71.24 | 76.23 | 66.31 | 213.77 | 190.19 |
| LPG | ('000 tonnes) | 170.62 | 175.60 | 182.71 | 173.01 | 161.20 | 516.92 | 498.22 |
| Ethane | ('000 tonnes) | 15.69 | 18.53 | 24.05 | 18.59 | 18.87 | 61.51 | 48.86 |
| BHP STEEL | | | | | | | | |
| Production ('000 tonnes) | | | | | | | | |
| Raw steel | 100% | 1,277 | 1,328 | 1,382 | 1,262 | 1,251 | 3,895 | 4,104 |
| Marketable steel products | 100% | 1,345 | 1,469 | 1,377 | 1,169 | 1,396 | 3,942 | 4,038 |
| Refer footnotes on page 5. | | | | | | | | |
| EXPLORATION, TEC | СН & | | | | | | | |
| DIAMONDS | | | | | | | | |
| Production ('000 carats) | | | | | | | | |
| Ekati TM (o) | 80% | 375 | 427 | 767 | 928 | 932 | 2,627 | 1,002 |
| (a) Interest in W | orslev increa | sed from 30 |)% to 86% | effective J | anuary 200 |)1. | | |
| (b) Mozal production December 2000. | | | | | · · | | ts 253,000 tpa ca | apacity in |
| (c) Metal produc | tion is repor | ted on the b | asis of pay | able metal. | | | | |
| (d) Production at respectively due | | and Tintaya | was tempo | orarily redu | ced in Nov | ember 2001 | and January 20 | 02 |
| weak market conditions. | | | | | | | | |
| (e) Included from | n 1 October | 2000, the ef | fective dat | e of the acc | quisition of | Rio Algom | | |
| (f) Antamina cor | nmenced co | mmercial pi | oduction in | n October 2 | 2001. | | | |
| (g) Coal product | ion is reporte | ed on the ba | sis of salea | ible produc | t. Producti | on figures ir | clude some ther | mal coal. |

| | (h) BHP Billiton inter | rest is 50 | 0% from 28 | June 200 | 1 (previou | sly COCA | \ ioint ventu | re 52.1 | 1% and Gree | ory ioint |
|---------|---|------------|---------------|--------------|-------------|-------------|---------------|----------|----------------|------------|
| | venture 64.14%). | | | 200 | \T.2.104 | , | J | | | , - , J |
| | (i) BHP Billiton acqui BHP Billiton and | ired its | share of So | uth Blackv | vater in Ju | ly 2001. S | South Blacky | water i | s equally ow | ned by |
| | Mitsubishi Developm Joint Venture. | ent Pty | Ltd. Effecti | ive Januar | y 2002, Sc | outh Black | water produ | iction i | is reported ir | n CQCA |
| (| j) Shown on 100% ba | asis bef | ore 20% ou | tside equit | y interest. | | | | | |
| | (k) Production reporters equally owned by | ed repre | esents BHP | Billiton's 5 | 50% equity | interest i | in MetCoal l | Holdin | gs. MetCoal | Holdings |
| | BHP Billiton and Mit 2000. In June 2001, | subishi | Developme | ent Pty Ltd | and acqui | red QCT | Resources L | Limited | d (QCT) in N | Vovember |
|] | Mitsubishi acquired th | he balar | nce of the sh | nares in QO | CT from B | HP Billite | on. | | | |
| (| (1) Shown on 100% ba | asis. BF | IP Billiton i | interest in | saleable p | roduction | is 60%. | | | |
| | (m) Production shows production. | n on 86. | .5% basis af | ter allowin | ng for Indo | onesian st | ate owned co | orpora | tion's 13.5% | share of |
|] | BHP Billiton sold its: | interest | in the Sena | kin and Sa | itui mines | effective | 30 Novembe | er 200 | 1. | |
| | (n) Carbonnes del Cer acquired in Septembe | - | BHP Billito | n 33.3%) a | and Cerrej | on Zona l | Norte (BHP | Billito | n 16.7%) we | ere |
| ć | and November 2000 r | respecti | vely. BHP I | Billiton inc | creased its | interest ir | n CZN to 33 | .3% ef | fective Febr | uary 2002. |
| (| (o) Interest in Ekati TM | increas | sed from 51 | % to 80% | effective. | July 2001 | · | | | |
| PROF | OUCTION AND | | | | | | | | | |
| | MENT REPORT | | | | | | | | | |
| | | | | QUA | RTER EN | DED | | | 9 MONTH | S ENDED |
| | | | MARCH | JUNE | SEPT | DEC | MARCH | | MARCH | MARCH |
| | | | 2001 | 2001 | 2001 | 2001 | 2002 | | 2002 | 2001 |
| ALUN | MINIUM | | | | | | | | | |
| BHP I | Billiton attributable pr | roductio | on and sales | unless oth | nerwise sta | ited. | | | | |
| ('000 t | tonnes) | | | | | | | | | |
| ALUN | ЛINA | | | | | | | | | |
| | Production | | | | | | | | | |
| | Worsley, Australia (a) | | 541 | 674 | 662 | 671 | 677 | | 2,010 | 958 |
| | Paranam, Suriname | | 213 | 211 | 219 | 209 | 208 | | 636 | 641 |
| | Alumar, Brazil | | 114 | 113 | 83 | 85 | 111 | | 279 | 341 |
| | Total | | 868 | 998 | 964 | 965 | 996 | | 2,925 | 1,940 |
| | Sales | | | | | | | | | |
| | | | | | | | | | | |

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| Worsley, Australia (a) | 388 | 725 | 692 | 638 | 656 | 1,987 | 778 |
|--|---------------------|------------|-------------|-------------|---------------|-------------------|----------|
| Paranam, Suriname | 224 | 186 | 224 | 221 | 205 | 650 | 632 |
| Alumar, Brazil | 120 | 116 | 79 | 88 | 101 | 268 | 346 |
| Total | 732 | 1,027 | 995 | 947 | 962 | 2,904 | 1,756 |
| (a) Interest in Worsley | increased from | 30% to 869 | % effective | e January 2 | 2001. | | |
| ALUMINIUM | | | | | | | |
| Production | | | | | | | |
| Hillside, South Africa | 122 | 123 | 125 | 117 | 127 | 369 | 375 |
| Bayside, South Africa | 44 | 43 | 44 | 45 | 43 | 132 | 135 |
| Alumar, Brazil | 42 | 43 | 35 | 32 | 39 | 106 | 129 |
| Valesul, Brazil | 11 | 9 | 8 | 9 | 9 | 26 | 34 |
| Mozal, Mozambique (b) | 31 | 32 | 32 | 32 | 31 | 95 | 61 |
| Total | 250 | 250 | 244 | 235 | 250 | 729 | 734 |
| Sales | | | | | | | |
| Hillside, South Africa | 121 | 124 | 123 | 117 | 128 | 368 | 374 |
| Bayside, South Africa | 42 | 50 | 43 | 43 | 42 | 128 | 129 |
| Alumar, Brazil | 41 | 45 | 34 | 33 | 38 | 105 | 126 |
| Valesul, Brazil | 7 | 12 | 8 | 8 | 10 | 25 | 29 |
| Mozal, Mozambique (b) | 32 | 33 | 32 | 32 | 31 | 95 | 57 |
| Total | 243 | 264 | 240 | 233 | 249 | 721 | 715 |
| (b) Mozal produced its in December 2000. PRODUCTION AND | s first metal in Ju | ne 2000 ar | nd achieve | d full com | missioning of | f its 253,000 tpa | capacity |
| SHIPMENT REPORT | | | | | | | |
| | | QUA | RTER EN | NDED | | 9 MOI ENI | |
| | MARCH | JUNE | SEPT | DEC | MARCH | MARCH | MARCH |
| | 2001 | 2001 | 2001 | 2001 | 2002 | 2002 | 2001 |

| ASE METALS | | | | | | | | |
|---|------------------|--------------|-------------|-------------|-------------|-------------|-----------------|--------|
| HP Billiton attributal therwise stated. | ble production | on and sales | unless othe | rwise state | d. Metals p | roduction i | s payable metal | unless |
| scondida, Chile (a) | | | | | | | | |
| Material mined (100%) | ('000 tonnes) | 74,691 | 77,115 | 85,344 | 84,821 | 80,401 | 250,565 | 227,68 |
| Sulphide ore milled (100%) | ('000 tonnes) | 11,128 | 10,650 | 11,205 | 10,060 | 10,452 | 31,717 | 35,02 |
| Average copper grade | (%) | 1.95% | 1.82% | 1.75% | 1.72% | 1.53% | 1.67% | 1.91 |
| Production ex Mill (100%) | ('000 tonnes) | 176.4 | 159.5 | 162.0 | 144.4 | 134.9 | 441.2 | 566 |
| Production | | | | | | | | |
| Payable copper | ('000 tonnes) | 98.3 | 89.1 | 89.3 | 80.1 | 75.3 | 244.7 | 313. |
| Payable gold concentrate | (fine ounces) | 10,582 | 10,302 | 10,641 | 12,166 | 11,837 | 34,645 | 39,29 |
| Copper cathode (SXEW) | ('000 tonnes) | 21.0 | 22.0 | 21.9 | 21.9 | 21.2 | 65.0 | 61 |
| Sales | | | | | | | | |
| Payable copper | ('000 tonnes) | 109.5 | 88.3 | 83.8 | 87.0 | 77.0 | 247.7 | 312 |
| Payable gold concentrate | (fine ounces) | 11,692 | 9,780 | 8,729 | 12,386 | 10,806 | 31,921 | 39,24 |
| Copper cathode (SXEW) | ('000 tonnes) | 21.8 | 23.1 | 22.9 | 18.0 | 24.6 | 65.4 | 63 |
| (a) Sulphide proc | luction at Es | condida was | temporaril | y reduced i | in Novemb | er 2001 due | e to weak marke | t |
| intaya, Peru (a) | | | | | | | | |
| Material mined | ('000 tonnes) | 14,566 | 16,447 | 17,600 | 14,115 | 396 | 32,111 | 47,68 |
| Ore milled | ('000 tonnes) | 1,429 | 1,508 | 1,640 | 1,569 | 71 | 3,280 | 4,79 |
| Average copper grade | (%) | 1.47% | 1.56% | 1.58% | 1.72% | 1.64% | 1.65% | 1.53 |
| Production | | | | | | | | |
| Payable copper | | 18.4 | 20.1 | 20.9 | 22.9 | 0.8 | 44.7 | 64. |

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| | | ('000 tonnes) | | | | | | | |
|--------------------|---------------------------------|------------------|-------------|--------------|------------|--------------|----------------|-------------------|------------|
| | Payable gold concentrate | (fine ounces) | 5,146 | 7,693 | 10,249 | 11,500 | 503 | 22,252 | 16,731 |
| | Sales | | | | | | | | |
| | Payable copper | ('000 tonnes) | 12.1 | 32.0 | 19.2 | 17.8 | 8.8 | 45.8 | 54.3 |
| | Payable gold concentrate | (fine ounces) | 3,125 | 10,350 | 9,745 | 9,546 | 5,452 | 24,743 | 16,068 |
| | (a) Production at | Tintaya was | temporarily | reduced in | January 20 | 002 due to | weak market | t conditions. | |
| <u>Cerr</u> (a) | o Colorado, Chile | | | | | | | | |
| | Material mined | ('000 tonnes) | 13,342 | 14,177 | 13,595 | 16,677 | 15,348 | 45,620 | 28,299 |
| | Ore milled | ('000 tonnes) | 3,479 | 3,546 | 3,517 | 3,894 | 3,698 | 11,109 | 6,743 |
| | Average copper grade | (%) | 1.09% | 1.09% | 1.08% | 1.13% | 1.03% | 1.08% | 1.09% |
| | Production | | | | | | | | |
| | Copper cathode | ('000 tonnes) | 32.0 | 33.8 | 34.0 | 33.8 | 31.3 | 99.2 | 62.9 |
| | Sales | | | | | | | | |
| | Copper cathode | ('000 tonnes) | 32.8 | 33.6 | 34.0 | 31.7 | 33.2 | 98.9 | 63.1 |
| | (a) Cerro Colorad Rio Algom. | lo (BHP Bill | liton 100%) | included fro | om 1 Octob | per 2000, th | e effective of | late of the acqui | isition of |
| <u> </u> | · D () | | | | | | | | |
| Anta | Material mined (100%) | ('000 tonnes) | | | | 19,970 | 20,548 | 40,518 | |
| | Ore milled (100%) | ('000 tonnes) | | | | 6,318 | 6,309 | 12,627 | |
| | Average head grades | | | | | | | | |
| | - Copper | (%) | | | | 1.41% | 1.30% | 1.36% | |
| | - Zinc | (%) | | | | 1.34% | 1.44% | 1.39% | |

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| Day 14! | | | | | | | | |
|--|------------------|-------------|--------|------------|------------|---------------|------------------|--------|
| Production | 40.6.3 | | | | | | | |
| Payable copper | ('000 tonnes) | | | | 26.2 | 25.1 | 51.4 | |
| Payable zinc | (tonnes) | | | | 16,010 | 18,826 | 34,836 | |
| Payable silver | ('000 ounces) | | | | 617 | 590 | 1,207 | |
| Sales | | | | | | | | |
| Payable copper | ('000 tonnes) | | | | 28.7 | 28.8 | 57.5 | |
| Payable zinc | (tonnes) | | | | 8,983 | 23,031 | 32,014 | |
| Payable silver | ('000 ounces) | | | | 596 | 602 | 1,198 | |
| (a) BHP Billiton Algom. Commer production comm | cial | | | mina in Oc | tober 2000 | as part of th | e acquisition of | Rio |
| production comm | | October 200 | 1. | | | | | |
| Alumbrera, Argentina (a) | | | | | | | | |
| Material mined (100%) | ('000 tonnes) | 25,829 | 27,182 | 29,545 | 28,635 | 25,430 | 83,610 | 53,652 |
| Ore milled (100%) | ('000 tonnes) | 7,041 | 7,445 | 7,516 | 7,142 | 7,146 | 21,804 | 14,138 |
| Average head grades | | | | | | | | |
| - Copper | (%) | 0.71% | 0.74% | 0.70% | 0.74% | 0.76% | 0.73% | 0.67% |
| - Gold | (g/t) | 0.8 | 1.0 | 1.0 | 1.1 | 1.1 | 1.0 | 0.8 |
| Production | | | | | | | | |
| Payable copper | ('000 tonnes) | 10.8 | 11.9 | 11.6 | 12.0 | 12.3 | 35.9 | 20.7 |
| Payable gold | (fine ounces) | 30,579 | 39,922 | 40,370 | 42,978 | 45,421 | 128,768 | 60,673 |
| Payable gold - dore | (fine ounces) | 1,368 | 2,283 | 2,214 | 2,589 | 3,644 | 8,447 | 3,287 |
| Sales | | | | | | | | |
| Payable copper | ('000 tonnes) | 9.5 | 14.2 | 9.8 | 13.1 | 12.7 | 35.6 | 17.8 |
| Payable gold | (fine ounces) | 27,635 | 45,999 | 34,461 | 48,223 | 47,261 | 129,946 | 54,455 |

| Payable gold - dore | (fine ounces) | 1,934 | 2,138 | 2,009 | 1,829 | 3,709 | | 7,547 | 3,840 |
|--|------------------|---------------|-------------|------------|--------------|----------------|--------|---------------|----------|
| (a) Alumbrera (B Algom. | HP Billiton | 25%) includ | ed from 1 (| October 20 | 00, the effe | ective date of | of the | acquisition | of Rio |
| <u>Highland Valley.</u> <u>Canada (a)</u> | | | | | | | | | |
| Material mined (100%) | ('000 tonnes) | 19,104 | 18,988 | 19,911 | 20,883 | 18,322 | | 59,116 | 40,307 |
| Ore milled (100%) | ('000 tonnes) | 11,784 | 11,355 | 12,841 | 12,912 | 11,778 | | 37,531 | 24,939 |
| Average copper grade | (%) | 0.43% | 0.43% | 0.43% | 0.42% | 0.42% | | 0.42% | 0.42% |
| Production | | | | | | | | | |
| Payable copper | ('000 tonnes) | 14.8 | 14.1 | 16.1 | 16.0 | 14.2 | | 46.3 | 30.9 |
| Payable Molybdenum | ('000 tonnes) | 0.12 | 0.12 | 0.15 | 0.15 | 0.12 | | 0.43 | 0.26 |
| Sales | | | | | | | | | |
| Payable copper | ('000 tonnes) | 10.7 | 11.6 | 23.2 | 18.8 | 11.6 | | 53.5 | 21.2 |
| Payable Molybdenum | ('000 tonnes) | 0.18 | 0.14 | 0.14 | 0.10 | 0.17 | | 0.41 | 0.38 |
| (a) Highland Vall of Rio Algom. | ey (BHP Bi | illiton 33.6% |) included | from 1 Oct | ober 2000, | the effective | ve dat | te of the acq | uisition |
| Cannington, Australia | | | | | | | | | |
| Material mined | ('000 tonnes) | 464 | 507 | 543 | 555 | 569 | | 1,667 | 1,354 |
| Ore milled | ('000 tonnes) | 422 | 490 | 496 | 538 | 567 | | 1,601 | 1,290 |
| Average head grades | | | | | | | | | |
| - Silver | (g/t) | 539 | 577 | 598 | 567 | 619 | | 595 | 607 |
| - Lead | (%) | 12.7% | 13.2% | 13.2% | 12.1% | 12.7% | | 12.7% | 13.3% |
| - Zinc | (%) | 5.5% | 5.5% | 4.8% | 5.3% | 4.6% | | 4.9% | 5.3% |
| Production | | | | | | | | | |
| Payable silver | ('000 | 6,462 | 7,806 | 7,804 | 7,915 | 9,980 | | 25,699 | 21,682 |

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| | ounces) | | | | | | | |
|--------------------------|------------------|--------|--------|--------|--------|--------|---------|---------|
| Payable lead | (tonnes) | 45,228 | 54,271 | 52,879 | 51,914 | 63,172 | 167,965 | 146,059 |
| Payable zinc | (tonnes) | 15,877 | 17,176 | 14,058 | 17,285 | 15,002 | 46,346 | 47,019 |
| Sales | | | | | | | | |
| Payable silver | ('000 ounces) | 8,107 | 8,681 | 7,231 | 8,045 | 9,383 | 24,659 | 21,678 |
| Payable lead | (tonnes) | 55,949 | 61,243 | 49,423 | 52,577 | 59,712 | 161,712 | 145,064 |
| Payable zinc | (tonnes) | 20,588 | 17,496 | 13,220 | 17,850 | 19,105 | 50,175 | 45,531 |
| Selbaie, Canada | | | | | | | | |
| Ore milled | ('000 tonnes) | 902 | 896 | 1,006 | 1,029 | 1,012 | 3,047 | 2,162 |
| Average head grades | | | | | | | | |
| - Zinc | (%) | 1.57% | 1.42% | 1.50% | 1.29% | 1.32% | 1.37% | 1.56% |
| - Copper | (%) | 0.46% | 0.42% | 0.34% | 0.34% | 0.33% | 0.34% | 0.45% |
| - Gold | (g/t) | 0.40 | 0.42 | 0.34 | 0.24 | 0.26 | 0.28 | 0.43 |
| - Silver | (g/t) | 25.22 | 18.12 | 25.02 | 37.23 | 29.10 | 30.50 | 26.49 |
| Production | | | | | | | | |
| Payable zinc | (tonnes) | 8,868 | 7,969 | 9,456 | 8,106 | 8,495 | 26,058 | 28,245 |
| Payable copper | (tonnes) | 3,279 | 2,872 | 2,470 | 2,668 | 2,452 | 7,590 | 9,851 |
| Payable gold concentrate | (ounces) | 8,472 | 8,198 | 6,207 | 4,929 | 5,651 | 16,788 | 29,717 |
| Payable silver | ('000 ounces) | 362 | 259 | 379 | 676 | 504 | 1,558 | 1,278 |
| Sales | | | | | | | | |
| Payable zinc | (tonnes) | 9,110 | 8,406 | 9,959 | 7,932 | 8,697 | 26,588 | 28,273 |
| Payable copper | (tonnes) | 3,260 | 3,035 | 3,196 | 2,615 | 2,605 | 8,416 | 9,633 |
| Payable gold concentrate | (ounces) | 10,177 | 8,207 | 8,112 | 8,002 | 7,976 | 24,090 | 28,237 |
| Payable silver | ('000 ounces) | 445 | 405 | 284 | 321 | 303 | 908 | 1,474 |
| Pering, South Africa | | | | | | | | |
| Ore milled | ('000 tonnes) | 327 | 345 | 339 | 342 | 330 | 1,011 | 999 |
| Average head grades | | | | | | | | |

| - Zinc | (%) | 2.03% | 2.09% | 2.00% | 1.90% | 1.73% | 1.88% | 2.09% |
|----------------------------------|------------------|--------------|-------------|-------------|-------|-------|--------|-------------|
| - Lead | (%) | 0.55% | 0.60% | 0.49% | 0.54% | 0.42% | 0.48% | 0.64% |
| Production | | | | | | | | |
| Payable zinc | (tonnes) | 5,010 | 5,397 | 5,888 | 5,318 | 4,169 | 15,375 | 15,512 |
| Payable lead | (tonnes) | 1,320 | 1,486 | 1,153 | 1,298 | 893 | 3,344 | 4,537 |
| Sales | | | | | | | | |
| Payable zinc | (tonnes) | 5,170 | 5,060 | 4,900 | 4,859 | 4,745 | 14,504 | 15,086 |
| Payable lead | (tonnes) | 1,590 | 1,490 | 1,336 | 1,217 | 1,298 | 3,851 | 4,541 |
| San Manuel, USA | | | | | | | | |
| Production | | | | | | | | |
| Copper cathode (SXEW) | ('000 tonnes) | 2.5 | 2.3 | 2.3 | 2.2 | 1.8 | 6.3 | 7.9 |
| Pinto Valley, USA | | | | | | | | |
| Production | | | | | | | | |
| Copper cathode (SXEW) | ('000 tonnes) | 3.9 | 3.8 | 3.4 | 3.4 | 3.1 | 9.9 | 12.6 |
| PRODUCTION ANI SHIPMENT REPOR | | | | | | | | |
| | | | QUA | RTER EN | DED | | | NTHS DED |
| | | MARCH | JUNE | SEPT | DEC | MARCH | MARCH | MARCH |
| | | 2001 | 2001 | 2001 | 2001 | 2002 | 2002 | 2001 |
| CARBON STEEL MATERIALS | | | | | | | | |
| BHP Billiton attribut | able producti | on and sales | unless othe | rwise state | d. | | | |
| ('000 tonnes) | | | | | | | | |
| IRON ORE (a) | | | | | | | | |
| Pilbara, Australia | | | | | | | | |
| Production | | 1 | | | | | | |
| Mt Newman Joint Venture | | 4,591 | 5,239 | 5,973 | 6,423 | 5,565 | 17,961 | 15,711 |
| Goldsworthy Joint Venture | | 1,453 | 1,788 | 1,656 | 1,667 | 1,434 | 4,757 | 4,813 |
| Yandi Joint Venture | | 6,354 | 6,882 | 7,046 | 6,933 | 6,614 | 20,593 | 19,274 |

| Jimblebar | 991 | 1,272 | 1,182 | 1,332 | 1,211 | 3,725 | 3,371 |
|-------------------------------|-------------------|-------------|-------------|------------|--------|--------|--------|
| Total (BHP Billiton share) | 13,389 | 15,181 | 15,858 | 16,355 | 14,824 | 47,037 | 43,169 |
| Total production (100%) | 15,577 | 17,636 | 18,448 | 19,006 | 17,226 | 54,679 | 50,192 |
| Shipments | | | | | | | |
| Lump | 3,950 | 3,823 | 3,729 | 3,483 | 3,316 | 10,528 | 11,620 |
| Fines | 11,171 | 11,545 | 12,334 | 12,025 | 11,083 | 35,442 | 33,611 |
| Total (BHP Billiton share) | 15,121 | 15,368 | 16,063 | 15,508 | 14,399 | 45,970 | 45,231 |
| Total shipments (100%) | 17,789 | 18,080 | 18,897 | 18,245 | 16,940 | 54,082 | 53,210 |
| (a) Iron ore production | and shipments are | reported or | n a wet ton | nes basis. | | | |
| Samarco, Brazil | | | | | | | |
| Production | 1,885 | 1,893 | 1,223 | 928 | 1,640 | 3,791 | 5,615 |
| Shipments | 1,699 | 1,460 | 1,156 | 1,440 | 1,705 | 4,301 | 5,519 |
| METALLURGICAL COAL (a) | | | | | | | |
| Queensland, Australia | | | | | | | |
| Production | | | | | | | |
| CQCA Joint Venture (b) | | | | | | | |
| Blackwater | 1,066 | 1,130 | 977 | 1,305 | 1,892 | 4,174 | 3,198 |
| Goonyella | 967 | 1,122 | 986 | 850 | 1,036 | 2,872 | 2,856 |
| Peak Downs | 571 | 779 | 885 | 730 | 1,028 | 2,643 | 2,350 |
| Saraji | 504 | 530 | 627 | 528 | 676 | 1,831 | 1,545 |
| Norwich Park | 411 | 503 | 527 | 495 | 524 | 1,546 | 1,325 |
| CQCA total | 3,519 | 4,064 | 4,002 | 3,908 | 5,156 | 13,066 | 11,274 |
| South Blackwater (c) | - | - | 670 | 524 | - | 1,194 | - |
| Gregory Joint Venture (b) | 845 | 960 | 486 | 408 | 861 | 1,755 | 2,666 |

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| BHP Mitsui | | | | | | | |
|---|------------------------------|------------------------------|--------------|-------------------------|---------------|----------------|------------------------------|
| Coal (d) | | | | | | | |
| Riverside | 834 | 966 | 917 | 649 | 907 | 2,474 | 2,306 |
| South Walker Creek | 844 | 836 | 906 | 817 | 800 | 2,523 | 2,311 |
| BHP Mitsui Coal total | 1,678 | 1,802 | 1,823 | 1,467 | 1,707 | 4,997 | 4,617 |
| Queensland total | 6,042 | 6,826 | 6,980 | 6,307 | 7,724 | 21,012 | 18,557 |
| Shipments | | | | | | | |
| Coking coal | 4,401 | 4,813 | 4,804 | 4,011 | 4,799 | 13,614 | 13,624 |
| Weak coking coal | 1,138 | 1,245 | 1,592 | 1,674 | 1,604 | 4,871 | 3,669 |
| Thermal coal | 474 | 624 | 631 | 704 | 764 | 2,099 | 1,764 |
| Total | 6,013 | 6,682 | 7,027 | 6,390 | 7,167 | 20,584 | 19,057 |
| (a) Coal production is | | £11.1 | 1 4 | D | C | 1 41 | .11 |
| venture 64.14%). (c) BHP Billiton acqui BHP Billiton and | ired its share of Sout | h Blackwat | er in July 2 | 2001. South | Blackwater i | is equally own | ed by |
| | | | | | | | |
| Mitsubishi Developmo Blackwater. | ent Pty Ltd. Effective | e Jauary 200 | 02, South I | Blackwater _I | | | |
| Mitsubishi Developmo | • | | | | production is | included in | |
| Mitsubishi Developmo Blackwater. | • | | | | production is | included in | |
| Mitsubishi Developmo Blackwater. (d) BHP Mitsui Coal p | • | | | | production is | included in | |
| Mitsubishi Developmo Blackwater. (d) BHP Mitsui Coal p | • | | | | production is | included in | |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal particle (d) CT Resources, ustralia (a) | • | | | | production is | included in | |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal particle (d) CT Resources, ustralia (a) Production | production shown on | 100% basi | | | production is | included in | 1,825 |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal particle (d) BHP Mit | production shown on | 100% basi | | | production is | included in | 1,825 |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal p CT Resources, ustralia (a) Production CQCA Gregory Joint Venture South | 1,093 | 1,263 242 | s before 20 | | production is | included in | |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal p CT Resources, ustralia (a) Production CQCA Gregory Joint Venture South Blackwater | 1,093 213 531 | 1,263 242 582 | s before 20 | | production is | included in | 1,825 386 886 |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal particle (d) BHP Mit | 1,093 213 531 | 1,263 242 582 | s before 20 | | production is | included in | 1,825 386 886 |
| Mitsubishi Developme Blackwater. (d) BHP Mitsui Coal I OCT Resources. Australia (a) Production CQCA Gregory Joint Venture South Blackwater Total Shipments | 1,093 213 531 1,837 | 1,263 242 582 2,087 | s before 20 | | production is | included in | 1,825 386 886 3,097 |

| Total | | 2,069 | 1,975 | - | - | - | - | 3,336 |
|---------------------|-----------------------------------|----------------------------|--------------|-------------|--------------|----------------|---------------|-------|
| | _ | nents reported repre | esents BHF | Billiton's | 50% equity | interest in Mo | etCoal Holdin | gs. |
| MetCo | al Holdings is | | | | | | | |
| | owned by BHP I in November 200 | Billiton and Mitsub 00. | ishi Develo | opment Pty | Ltd and ac | equired QCT R | Resources Lim | ited |
| In June | e 2001, Mitsubishi | i acquired the balar | nce of the s | hares in QO | CT from BI | HP Billiton. | - | |
| <u>Illawarra, A</u> | ustralia | | | | | | | |
| Produc | etion | 1,619 | 1,889 | 2,055 | 1,841 | 1,265 | 5,161 | 4,685 |
| Shipm | ents | | | | | | | |
| Coking | g coal | 1,410 | 1,686 | 1,457 | 1,655 | 1,555 | 4,667 | 4,248 |
| Therm | al coal | 67 | 246 | 136 | 94 | 49 | 279 | 360 |
| Total | | 1,477 | 1,932 | 1,593 | 1,749 | 1,604 | 4,946 | 4,608 |
| MANGANI | ESE | | | | | | | |
| ORES | LSL | | | | | | | |
| South Afric | <u>a</u> | | | | | | | |
| Saleab produc | le tion (a) | 538 | 490 | 467 | 501 | 424 | 1,392 | 1,672 |
| (a) Sho | own on 100% basi | s, BHP Billiton int | erest in sal | eable produ | ection is 60 | %. | | |
| <u>Australia</u> | | | | | | | | |
| Saleab produc | le etion (a) | 379 | 446 | 505 | 387 | 467 | 1,359 | 1,166 |
| (a) Sho | own on 100% basi | s, BHP Billiton int | erest in sal | eable produ | ection is 60 | %. | | |
| | | | | | | | | |
| MANGANI ALLOYS | ESE | | | | | | | |
| South Afric | <u>a</u> | | | | | | | |
| Saleab produc | le etion (a) | 96 | 85 | 69 | 101 | 115 | 285 | 313 |
| (a) Sho | own on 100% basi | s, BHP Billiton int | erest in sal | eable produ | ection is 60 | %. | | |
| <u>Australia</u> | | | | | | | | |
| Saleab | le tion (a) | 64 | 51 | 50 | 63 | 51 | 164 | 195 |

| (a) Shown on 100% ba | sis, BHP Billiton in | iterest in sa | ileable prod | luction is 6 | 50%. | | |
|---|----------------------|---------------|--------------|--------------|-------|-------------|-------|
| | | | | | | | |
| HOT BRIQUETTED IRON | | | | | | | |
| <u>Boodarie™ Iro</u> n, <u>Australia</u> | | | | | | | |
| Production | 177 | 276 | 386 | 384 | 277 | 1,047 | 573 |
| Shipments | 238 | 342 | 358 | 302 | 391 | 1,051 | 399 |
| PRODUCTION AND SHIPMENT REPORT | | | | | | | |
| | | QUA | RTER ENI | DED | | 9 MO ENI | |
| | MARCH | JUNE | SEPT | DEC | MARCH | MARCH | MARCH |
| | 2001 | 2001 | 2001 | 2001 | 2002 | 2002 | 2001 |
| STAINLESS STEEL MATERIALS | | | | | | | |
| BHP Billiton attributable pro | oduction and sales | unless othe | rwise state | d. | | | |
| ('000 tonnes) | | | | | | | |
| NICKEL | | | | | | | |
| CMSA, Colombia | | | | | | | |
| Production | 9.4 | 9.1 | 9.6 | 10.4 | 10.5 | 30.5 | 22.7 |
| Sales | 8.8 | 10.2 | 9.1 | 10.4 | 10.5 | 30.0 | 20.7 |
| Yabulu, Australia | | | | | | | |
| Production | | | | | | | |
| Nickel | 7.4 | 7.7 | 6.3 | 7.1 | 7.3 | 20.7 | 21.3 |
| Cobalt | 0.5 | 0.5 | 0.4 | 0.4 | 0.5 | 1.3 | 1.3 |
| Sales | | | | | | | |
| Nickel | 6.5 | 8.2 | 7.7 | 6.9 | 7.3 | 21.9 | 19.1 |
| Cobalt | 0.4 | 0.4 | 0.4 | 0.5 | 0.5 | 1.4 | 1.2 |
| CHROME ORES | | | | | | | |
| South Africa | | | | | | | |
| | 674 | 665 | 629 | 609 | 549 | 1,787 | 2,493 |

| Saleable production (a) | | | | | | | |
|-----------------------------------|----------------------|--------------|-------------|--------------|--------|-------------|--------|
| (a) Shown on 100% bas | sis, BHP Billiton in | terest in sa | leable prod | luction is 6 | 50%. | | |
| | | | | | | | |
| FERROCHROME | | | | | | | |
| South Africa | | | | | | | |
| Saleable production (a) | 192 | 194 | 207 | 206 | 201 | 614 | 714 |
| (a) Shown on 100% bas | sis, BHP Billiton in | terest in sa | leable prod | luction is 6 | 50%. | | |
| PRODUCTION AND SHIPMENT REPORT | | | | | | | |
| | | QUA | RTER ENI | DED | | 9 MO ENI | |
| | MARCH | JUNE | SEPT | DEC | MARCH | MARCH | MARCH |
| | 2001 | 2001 | 2001 | 2001 | 2002 | 2002 | 2001 |
| ENERGY COAL | | | | | | | |
| BHP Billiton attributable pro | duction and sales | unless othe | rwise state | d. | | | |
| ('000 tonnes) | | | | | | | |
| Ingwe, South Africa | | | | | | | |
| Production | 14,379 | 14,571 | 14,538 | 13,724 | 13,633 | 41,895 | 46,751 |
| Sales | | | | | | | |
| Export | 6,164 | 6,557 | 6,289 | 6,083 | 5,605 | 17,977 | 19,222 |
| Local utility | 6,957 | 6,821 | 7,477 | 6,780 | 6,979 | 21,236 | 24,328 |
| Inland | 1,207 | 1,110 | 1,092 | 1,111 | 835 | 3,038 | 3,897 |
| Total | 14,328 | 14,488 | 14,858 | 13,974 | 13,418 | 42,250 | 47,447 |
| New Mexico, USA | | | | | | | |
| Production | | | | | | | |
| Navajo Coal | 1,838 | 2,170 | 1,694 | 1,682 | 1,801 | 5,177 | 5,501 |
| San Juan Coal | 2,155 | 1,720 | 1,412 | 1,488 | 1,465 | 4,365 | 5,534 |
| Total | 3,993 | 3,890 | 3,106 | 3,170 | 3,266 | 9,542 | 11,035 |
| Sales - local utility | 3,566 | 3,434 | 3,407 | 3,489 | 2,882 | 9,778 | 10,916 |
| | | | | | | + | |

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| <u>Australia</u> | | | | | | | |
|--|--------------------------------------|----------------------------|-------------------------------------|--|-----------------------------|---|--|
| Production | 1,512 | 1,329 | 1,173 | 863 | 1,129 | 3,165 | 3,974 |
| Sales | | | | | | | |
| Export | 1,190 | 1,201 | 604 | 571 | 904 | 2,079 | 2,824 |
| Inland | 396 | 399 | 398 | 378 | 342 | 1,118 | 1,023 |
| Total | 1,586 | 1,600 | 1,002 | 949 | 1,246 | 3,197 | 3,847 |
| Kalimantan, ndonesia | | | | | | | |
| Production (a) | | | | | | | |
| Senakin (b) | 924 | 1,099 | 1,161 | 801 | - | 1,962 | 2,879 |
| Satui (b) | 926 | 981 | 1,068 | 777 | - | 1,845 | 2,615 |
| Petangis | 185 | 211 | 221 | 201 | 186 | 608 | 641 |
| Total | 2,035 | 2,291 | 2,450 | 1,778 | 186 | 4,414 | 6,135 |
| Sales - export | 1,942 | 2,308 | 2,312 | 1,684 | 242 | 4,238 | 6,060 |
| (a) Reported on 86.5% production.(b) BHP Billiton sold it. | | | | | | n's 13.5% share | of all |
| _ | | | | | | n's 13.5% share | of all |
| production. (b) BHP Billiton sold its CDC & CZN. | | | | | | 3,248 | |
| production. (b) BHP Billiton sold its CDC & CZN, Colombia (a) | s interest in Senaki | n and Satu | i effective | 30 Novem | ber 2001. | | 1,778 |
| production. (b) BHP Billiton sold its CDC & CZN. Colombia (a) Production | 1,091 | n and Satu 1,053 959 | 1,138 1,098 | 30 Novem 1,088 688 | 1,022 971 | 3,248 | 1,778 |
| production. (b) BHP Billiton sold its CDC & CZN. Colombia (a) Production Sales - export (a) Carbonnes del Cerre | 1,091 1,102 Ejon (BHP Billiton | 1,053 959 33.3%) and | 1,138 1,098 d Cerrejon | 1,088 688 Zona Nort | 1,022 971 e (BHP Bill | 3,248 2,757 iton 16.7%) wer | 1,778 1,778 re acquired |
| production. (b) BHP Billiton sold its CDC & CZN. Colombia (a) Production Sales - export (a) Carbonnes del Cerre in September 2000 | 1,091 1,102 Ejon (BHP Billiton | 1,053 959 33.3%) and | 1,138 1,098 d Cerrejon | 1,088 688 Zona Nort | 1,022 971 e (BHP Bill | 3,248 2,757 iton 16.7%) wer | 1,778 1,778 re acquired |
| production. (b) BHP Billiton sold its CDC & CZN. Colombia (a) Production Sales - export (a) Carbonnes del Cerre in September 2000 and November 2000 res PRODUCTION AND | 1,091 1,102 Ejon (BHP Billiton | 1,053 959 33.3%) and | 1,138 1,098 d Cerrejon | 30 Novem 1,088 688 Zona Norterest in CZ | 1,022 971 e (BHP Bill | 3,248 2,757 iton 16.7%) were effective Febru | 1,778 1,778 re acquired |
| production. (b) BHP Billiton sold its CDC & CZN. Colombia (a) Production Sales - export (a) Carbonnes del Cerre in September 2000 and November 2000 res PRODUCTION AND | 1,091 1,102 Ejon (BHP Billiton | 1,053 959 33.3%) and | 1,138 1,098 d Cerrejon ased its int | 30 Novem 1,088 688 Zona Norterest in CZ | 1,022 971 e (BHP Bill | 3,248 2,757 iton 16.7%) were effective Febru | 1,778 1,778 Te acquired ary 2002. NTHS DED |
| production. (b) BHP Billiton sold its CDC & CZN. Colombia (a) Production Sales - export (a) Carbonnes del Cerre in September 2000 and November 2000 res PRODUCTION AND | 1,091 1,102 Ejon (BHP Billiton | 1,053 959 33.3%) and | 1,138 1,098 d Cerrejon ased its int | 1,088 688 Zona Norterest in CZ | 1,022 971 e (BHP Bill | 3,248 2,757 iton 16.7%) were effective Febru 9 MO ENI | 1,778 1,778 re acquired ary 2002. |

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| CRUDE OIL & CONDENSATE ('000 barrels) | | | | | | | |
|---------------------------------------|--------|--------|--------|--------|--------|--------|--------|
| Bass Strait | 6,990 | 6,946 | 7,387 | 7,197 | 6,593 | 21,177 | 21,893 |
| North West Shelf - condensate | 1,240 | 1,239 | 1,331 | 1,310 | 1,525 | 4,166 | 3,609 |
| North West Shelf - Wanaea/Cossack | 1,820 | 1,757 | 1,652 | 1,919 | 1,851 | 5,422 | 5,387 |
| Laminaria | 3,533 | 3,076 | 3,001 | 2,569 | 1,958 | 7,528 | 11,777 |
| Buffalo (a) | - | - | - | - | - | - | 1,520 |
| Griffin | 2,241 | 1,194 | 1,037 | 863 | 1,971 | 3,871 | 5,946 |
| Pakistan (b) | 3 | 14 | 17 | 19 | 20 | 56 | 3 |
| Typhoon (c) | - | - | 835 | 1,443 | 1,507 | 3,785 | - |
| Americas | 941 | 958 | 918 | 919 | 917 | 2,754 | 2,711 |
| Liverpool Bay | 2,469 | 2,516 | 2,830 | 2,868 | 2,770 | 8,468 | 6,163 |
| Bruce/Keith (d) | 674 | 678 | 483 | 640 | 532 | 1,655 | 1,722 |
| Total | 19,911 | 18,378 | 19,492 | 19,747 | 19,644 | 58,883 | 60,731 |
| NATURAL GAS (billion cubic feet) | | | | | | | |
| Bass Strait | 22.91 | 26.75 | 30.05 | 23.14 | 17.18 | 70.37 | 69.65 |
| North West Shelf - Domestic | 3.29 | 3.81 | 3.68 | 3.73 | 3.45 | 10.86 | 9.70 |
| North West Shelf - LNG | 14.24 | 13.47 | 15.76 | 15.56 | 15.22 | 46.54 | 43.26 |
| Griffin | 0.73 | 0.84 | 1.35 | 1.25 | 0.93 | 3.53 | 2.30 |
| Pakistan (b) | 0.40 | 2.03 | 2.66 | 2.83 | 2.94 | 8.43 | 0.40 |
| Typhoon (c) | - | - | 0.67 | 1.48 | 2.01 | 4.16 | - |
| Americas | 5.19 | 5.52 | 5.41 | 5.45 | 4.40 | 15.26 | 15.78 |
| Bruce | 10.43 | 7.59 | 3.28 | 10.65 | 8.44 | 22.36 | 24.82 |
| Keith (d) | 0.24 | 0.25 | 0.19 | 0.27 | 0.11 | 0.57 | 0.35 |
| Liverpool Bay | 10.18 | 11.38 | 8.19 | 11.87 | 11.63 | 31.69 | 23.93 |
| Total | 67.61 | 71.64 | 71.24 | 76.23 | 66.31 | 213.77 | 190.19 |
| LPG ('000 tonnes) | | | | | | | |
| Bass Strait | 113.21 | 117.66 | 128.52 | 107.80 | 108.47 | 344.79 | 336.85 |
| North West Shelf | 30.44 | 31.65 | 36.32 | 35.53 | 33.33 | 105.18 | 92.61 |
| Griffin | 0.51 | - | - | - | - | - | 3.58 |

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| Bruce | 23.01 | 24.85 | 16.51 | 28.50 | 18.73 | 63.74 | 61.30 |
|------------------------------|---------------------|-------------|----------|--------|--------|--------|-------------|
| Keith (d) | 3.45 | 1.44 | 1.36 | 1.18 | 0.67 | 3.21 | 3.88 |
| Total | 170.62 | 175.60 | 182.71 | 173.01 | 161.20 | 516.92 | 498.22 |
| ETHANE ('000 tonnes) | 15.69 | 18.53 | 24.05 | 18.59 | 18.87 | 61.51 | 48.86 |
| (a) Buffalo sold effecti | ve September 2000 | | | | | | |
| (b) Zamzama extended | well test commend | ed in Marc | ch 2001. | | | | |
| (c) Typhoon commenc | ed production in Ju | ly 2001. | | | | | |
| (d) Keith commenced | production in Nove | mber 2000 | | | | | |
| | | | | | | | |
| PRODUCTION AND | | | | | | | |
| SHIPMENT REPORT | | | | | | | |
| | | QUA | RTER EN | DED | | | NTHS DED |
| | MARCH | JUNE | SEPT | DEC | MARCH | MARCH | MARCH |
| | 2001 | 2001 | 2001 | 2001 | 2002 | 2002 | 2001 |
| BHP STEEL | | | | | | | |
| BHP Billiton attributable pr | oduction unless oth | erwise stat | ed. | | | | |
| ('000 tonnes) | | | | | | | |
| | | | | | | | |
| PRODUCTION | | | | | | | |
| <u>Iron Sands</u> | | | | | | | |
| NZS, New Zealand | 274 | 478 | 397 | 464 | 395 | 1,256 | 1,709 |
| <u>Coke</u> | | | | | | | |
| Port Kembla, Australia | 578 | 643 | 661 | 620 | 626 | 1,907 | 1,793 |
| Iron | | | | | | | |
| Port Kembla, Australia | 1,177 | 1,269 | 1,262 | 1,191 | 1,144 | 3,597 | 3,706 |
| Raw Steel | | | | | | | |
| Port Kembla, Australia | 1,120 | 1,176 | 1,238 | 1,109 | 1,126 | 3,473 | 3,654 |
| NZS, New Zealand | 157 | 152 | 144 | 153 | 125 | 422 | 450 |
| Total | 1,277 | 1,328 | 1,382 | 1,262 | 1,251 | 3,895 | 4,104 |
| Delta, Ohio (a) | 190 | 197 | 196 | 196 | 202 | 594 | 569 |
| | ĺ | | | | | | |

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| Marketable Steel | | | | | | | | |
|----------------------------------|---------------------------------------|-------|-------|-------------------|-------------------|-------|-------|-------|
| <u>Products</u> | | | | \longrightarrow | \longrightarrow | | | 1 |
| Flat Products | <u> </u> | | | | \longrightarrow | | | |
| Flat and Tinplate products | | 1,094 | 1,183 | 1,183 | 1,054 | 1,103 | 3,340 | 3,488 |
| Coated Products | | | | | | | | |
| Rolled and coated products | | 462 | 474 | 533 | 400 | 489 | 1,422 | 1,457 |
| Flat and coated (NZS) | Flat and coated products | | 135 | 137 | 117 | 128 | 382 | 401 |
| Rolled and coate (offshore) | Rolled and coated products (offshore) | | 89 | 69 | 70 | 70 | 209 | 249 |
| Building product offshore) | Building products (includes offshore) | | 42 | 40 | 36 | 32 | 108 | 116 |
| Total (b) | | 1,345 | 1,469 | 1,377 | 1,169 | 1,396 | 3,942 | 4,038 |
| Delta, Ohio (a) | | 186 | 193 | 192 | 192 | 198 | 582 | 557 |
| DESPATCHES (c) | | | | | | | | |
| Business unit despatches | | | | | | | | |
| Flat Products | | 1,098 | 1,294 | 1,128 | 996 | 1,164 | 3,288 | 3,410 |
| Coated Products | | 666 | 813 | 746 | 657 | 648 | 2,051 | 2,089 |
| Total (d) | | 1,282 | 1,587 | 1,296 | 1,153 | 1,386 | 3,835 | 3,755 |
| External despatches | 1 | | | | | | | |
| Australia | Domestic (e) | 515 | 585 | 691 | 569 | 545 | 1,805 | 1,503 |
| | Export | 546 | 757 | 387 | 391 | 653 | 1,431 | 1,602 |
| New Zealand | Domestic (e) | 56 | 55 | 61 | 56 | 60 | 177 | 185 |
| | Export | 77 | 97 | 83 | 67 | 58 | 208 | 200 |
| Other offshore | | 88 | 93 | 74 | 70 | 70 | 214 | 265 |
| Total | | 1,282 | 1,587 | 1,296 | 1,153 | 1,386 | 3,835 | 3,755 |
| Delta, Ohio (a) | | 190 | 191 | 191 | 189 | 208 | 588 | 557 |

⁽a) Production and despatches reported is that proportion determined by BHP Steel's equity interest in North Star BHP LLC (50%).

| | (b) Total excludes individual business | • | for intra-busin | ness sales. T | Therefore, t | the total fig | gure is less t | tha | an the sum o | of the |
|------|---|--------------------------|-----------------|---------------|--------------|---------------|----------------|-----|-------------------|--------|
| | (c) Steel products only. Excludes pig iron and by-products. | | | | | | | | | |
| | (d) Total excludes businesses. | intra-busine | ess sales. Ther | efore, the to | otal figure | is less thar | n the sum of | th | ne individua | 1 |
| | (e) Includes despat | ches to One | Steel Limited | from 1 No | vember 20 | 00. | | | | |
| | | | | | | | | 1 | | |
| | DDUCTION AND S PORT | SHIPMENT | | | | | | | | |
| | | | | QUARTER ENDED | | | | | 9 MONTHS ENDED | |
| | | | MARCH | JUNE | SEPT | DEC | MARCH | | MARCH | MARCH |
| | | | 2001 | 2001 | 2001 | 2001 | 2002 | | 2002 | 2001 |
| EXF | PLORATION, TEC | HNOLOGY | & NEW BUS | SINESS | | | | | | |
| BHI | P Billiton attributabl | e productio | n and sales un | less otherw | ise stated. | | | | | |
| DIA | MONDS | | | | | | | ŀ | | |
| Ekat | ti TM , Canada | | | | | | | | | |
| | Production (a) | ('000 carats) | 375 | 427 | 767 | 928 | 932 | | 2,627 | 1,002 |
| | (a) Interest in El | kati TM incre | ased from 51% | 6 to 80% ef | ffective Jul | y 2001. | | l | | |
| | | | | | | | | Ļ | | |

BHP Billiton Limited ABN 49 004 028 077

BHP Billiton Plc Registration number 3196209

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The BHP Billiton Group is headquartered in Australia