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PROCTER & GAMBLE CO
Form S-8 POS
September 12, 2002

Registration No. 333-14389

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

AMENDMENT NO. 1

POST EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

THE PROCTER & GAMBLE COMPANY
(Exact name of issuer as specified in its charter)

Ohio
(State of Incorporation)

31-0411980
(I.R.S. Employer Identification No.)

One Procter & Gamble Plaza, Cincinnati, Ohio
(Address of Principal Executive Offices)

45202
(Zip Code)

PROCTER & GAMBLE PHARMACEUTICALS SAVINGS PLAN
(Full title of the Plan)

Terry L. Overbey, Secretary
The Procter & Gamble Company
One Procter & Gamble Plaza
Cincinnati, Ohio 45202
(Name and address of agent for service)

(513) 983-4463
(Telephone number, including area code, of agent for service)

Total Pages = 2

Reduction in the number of shares of Common Stock of The Procter & Gamble

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Company registered under Registration Statement No. 333-14389

SUMMARY

The Procter & Gamble Company terminated the Procter & Gamble Pharmaceuticals Savings Plan on May 1, 2002, and the last share equivalents granted under the Plan were redeemed on or before April 30, 2002. Of the 1,000,000 shares (as adjusted for the stock split that occurred on August 22, 1997) registered on Registration Statement, Form S-8, No. 333-14389, share equivalents eligible to be redeemed for 942,135 shares had either not been granted or had not been so redeemed by April 30, 2002. Therefore, the undersigned agent for service hereby deregisters the following amount of securities registered on the aforesaid Registration Statement:

| | |
|-------------------------------|----------------|
| Shares of the Common Stock of | 942,135 shares |
| The Procter & Gamble Company | |

This leaves 57,865 shares of the Common Stock of The Procter & Gamble Company currently registered under Registration Statement, Form S-8, No.333-14389.

In accordance with Rule 478(a)(4), as agent for service I have signed this amendment to the Registration Statement on the date set below my name.

TERRY L. OVERBEY

Terry L. Overbey, Secretary
September 10, 2002