

Macy's, Inc.
Form 8-K
November 08, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: November 8, 2007

MACY'S, INC.

7 West Seventh Street, Cincinnati, Ohio 45202
(513) 579-7000

-and-

151 West 34th Street, New York, New York 10001
(212) 494-1602

Edgar Filing: Macy's, Inc. - Form 8-K

Delaware

1-13536

13-3324058

(State of Incorporation)

(Commission File Number)

(IRS Employer Identification No.)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

.

On November 8, 2007, Macy's, Inc. ("Macy's") issued a press release announcing Macy's sales for the fiscal quarter ended November 3, 2007. The full text of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

.

(d) Exhibits

99.1

Press Release of Macy's dated November 8, 2007.

MACY'S, INC.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MACY'S, INC.

Dated: November 8, 2007

By: /s/ Joel A. Belsky

Name: Joel A. Belsky

Title: Vice President and Controller

Index to Exhibits

Index
Number

99.1 Press Release of Macy's dated November 8, 2007.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. **Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.** SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
|--|--|--------------------------------------|--|--------------------------------|---|--|---|

Edgar Filing: Macy's, Inc. - Form 8-K

4, and 5)

| | | | | | | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
|---|----------|---|---|---|----------------|------------|---------------------|--------------------|--------|-------------------------------------|
| Option to purchase Common Stock <u>(1)</u> | \$ 17.97 | Â | Â | Â | (A) (D) Â Â | 08/04/2004 | 08/04/2013 | Common Stock | 15,000 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 17.39 | Â | Â | Â | Â Â | 04/20/2005 | 04/20/2014 | Common Stock | 15,000 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 17.07 | Â | Â | Â | Â Â | 07/07/2006 | 07/07/2015 | Common Stock | 15,000 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 11.72 | Â | Â | Â | Â Â | 02/13/2007 | 02/13/2016 | Common Stock | 15,000 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 12.15 | Â | Â | Â | Â Â | 06/26/2006 | 06/26/2011 | Common Stock | 1,250 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 14.17 | Â | Â | Â | Â Â | 06/26/2007 | 06/26/2012 | Common Stock | 1,250 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 16.46 | Â | Â | Â | Â Â | 05/08/2009 | 05/08/2018 | Common Stock | 20,000 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 15.59 | Â | Â | Â | Â Â | 06/26/2008 | 06/26/2013 | Common Stock | 1,250 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 15.61 | Â | Â | Â | Â Â | 09/19/2009 | 09/19/2018 | Common Stock | 20,000 | |
| Option to purchase Common Stock <u>(1)</u> | \$ 13.25 | Â | Â | Â | Â Â | 04/22/2010 | 04/22/2019 | Common Stock | 50,000 | |
| | \$ 15.09 | Â | Â | Â | Â Â | 06/26/2009 | 06/26/2014 | | 1,250 | |

