

GOLDMAN SACHS GROUP INC  
Form 3  
January 11, 2017

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0104  
Expires: January 31, 2015  
Estimated average burden hours per response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |   |  |   |   |   |
|---|---|--|---|---|---|
| <p>1. Name and Address of Reporting Person *</p> <p>SOLOMON DAVID M</p> <p>(Last) (First) (Middle)</p> <p>C/O GOLDMAN, SACHS &amp; CO., 200 WEST STREET</p> <p>(Street)</p> <p>NEW YORK, NY 10282</p> <p>(City) (State) (Zip)</p> | <p>2. Date of Event Requiring Statement</p> <p>(Month/Day/Year)</p> <p>01/01-05:00/2017</p> | <p>3. Issuer Name and Ticker or Trading Symbol</p> <p>GOLDMAN SACHS GROUP INC [GS]</p> | <p>4. Relationship of Reporting Person(s) to Issuer</p> <p>(Check all applicable)</p> <p><input type="checkbox"/> Director <input type="checkbox"/> 10% Owner<br/><input type="checkbox"/> Officer <input type="checkbox"/> Other<br/>(give title below) (specify below)<br/>President and Co-COO</p> | <p>5. If Amendment, Date Original Filed(Month/Day/Year)</p> | <p>6. Individual or Joint/Group Filing(Check Applicable Line)</p> <p><input checked="" type="checkbox"/> Form filed by One Reporting Person<br/><input type="checkbox"/> Form filed by More than One Reporting Person</p> |
|---|---|--|---|---|---|

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security<br>(Instr. 4)       | 2. Amount of Securities Beneficially Owned<br>(Instr. 4) | 3. Ownership Form:<br>Direct (D)<br>or Indirect (I)<br>(Instr. 5) | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |
|--|--|---|--|
| Common Stock, par value \$0.01 per share | 145,692 <sup>(1)</sup>                                   | D   |  |
| Common Stock, par value \$0.01 per share | 23,505   | I   | See footnote <sup>(2)</sup>                              |
| Common Stock, par value \$0.01 per share | 500  | I   | See footnote <sup>(3)</sup>                              |
| Common Stock, par value \$0.01 per share | 500  | I   | See footnote <sup>(4)</sup>                              |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

Edgar Filing: GOLDMAN SACHS GROUP INC - Form 3

| 1. Title of Derivative Security<br>(Instr. 4) | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) | 3. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 4) | 4. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 5. Ownership<br>Form of<br>Derivative<br>Security:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |
|---|--|--|--|--|---|
|   | Date<br>Exercisable  | Expiration<br>Date   | Title  | Amount or<br>Number of<br>Shares   |   |
| Restricted Stock Units                        | Â (5)  | Â (5)  | Common<br>Stock, par<br>value<br>\$0.01 per<br>share               | 158,995  | \$ (5) D Â  |
| Nonqualified Stock Options<br>(right to buy)  | Â (6)  | Â (6)  | Common<br>Stock, par<br>value<br>\$0.01 per<br>share               | 360,115  | \$ (6) D Â  |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |                        |       |
|--|---------------|-----------|------------------------|-------|
|  | Director      | 10% Owner | Officer                | Other |
| SOLOMON DAVID M<br>C/O GOLDMAN, SACHS & CO.<br>200 WEST STREET<br>NEW YORK, NY 10282 | Â             | Â         | Â President and Co-COO | Â     |

## Signatures

/s/ Beverly L. O'Toole,  
Attorney-in-fact

01/11-05:00/2017

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Certain of these shares cannot be transferred before dates ranging from January 2017 to January 2020.
- (2) Held through trusts, the sole trustee of which is the Reporting Person's spouse and the sole beneficiaries of which are immediate family members of the Reporting Person. The Reporting Person disclaims beneficial ownership of these shares.
- (3) Held by family member. The Reporting Person disclaims beneficial ownership of these shares.
- (4) Held by family member. The Reporting Person disclaims beneficial ownership of these shares.
- (5) These Restricted Stock Units ("RSUs") were granted on dates ranging from January 2014 to January 2016 and are fully vested. These RSUs will generally convert into shares of the Issuer's common stock on dates ranging from January 2017 to January 2019. The shares of common stock delivered pursuant to these RSUs generally cannot be sold or transferred before dates ranging from January 2019 to January 2021.
- (6) A portion of these stock options have an exercise price of \$204.16 and an expiration date of November 24, 2017. The remainder have an exercise price of \$78.78 and an expiration date of December 31, 2018. All of these stock options are vested and exercisable.

## Edgar Filing: GOLDMAN SACHS GROUP INC - Form 3

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.