

FIRST MIDWEST BANCORP INC  
Form 8-K  
May 16, 2018

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of  
1934

Date of Report (Date of earliest  
event reported) May 16, 2018

(Exact name of registrant as  
specified in its charter)

Delaware  
(State  
or 0-10967 36-3161078  
other Commission (IRS Employer  
jurisdiction) Identification No.)  
of  
Incorporation)

8750 West Bryn  
Mawr Avenue,  
Suite 1300,  
Chicago,  
Illinois 60631-3655  
(Address of principal executive  
offices) (Zip Code)

(708) 831-7483  
(Registrant's telephone number,  
including area code)

One Pierce Place, Suite 1500,  
Itasca, Illinois 60143  
(Former name or former address, if  
changed since last report)

Check the appropriate box below if  
the Form 8-K filing is intended to  
simultaneously satisfy the filing  
obligation of the registrant under any  
of the following provisions:

Written communications  
pursuant to Rule 425 under the  
Securities Act (17 CFR 230.425)

Soliciting material pursuant to  
Rule 14a-12 under the Exchange Act  
(17 CFR 240.14a-12)

Pre-commencement  
communications pursuant to Rule  
14d-2(b) under the Exchange Act (17  
CFR 240.14d-2(b))

Pre-commencement  
communications pursuant to Rule  
13e-4(c) under the Exchange Act (17  
CFR 240.13e-4(c))

Indicate by check mark whether the  
registrant is an emerging growth  
company as defined in Rule 405 of  
the Securities Act of 1933 (§230.405  
of this chapter) or Rule 12b-2 of the  
Securities Exchange Act of 1934  
(§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company,  
indicate by check mark if the  
registrant has elected not to use the  
extended transition period for  
complying with any new or revised  
financial accounting standards  
provided pursuant to Section 13(a) of  
the Exchange Act.

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Item 7.01 Regulation FD Disclosure

First Midwest Bancorp, Inc. (the "Company") intends to use the presentation materials furnished herewith at its 2018 Annual Meeting of Stockholders, to be held on Wednesday, May 16, 2018, and, in whole or in part, at one or more investor relations conferences or meetings with analysts or existing or potential investors during the second quarter of 2018. A copy of the materials is attached as Exhibit 99.1 to this Current Report on Form 8-K. The Company does not undertake to update these materials after the date of this report, nor will this report be deemed a determination or admission as to the materiality of any information disclosed hereby (including the information in the exhibit attached hereto).

The information set forth in this Current Report on Form 8-K (including the information in Exhibit 99.1) is being furnished to the Securities and Exchange Commission and is not deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to liability under the Exchange Act. Such information shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

- 99.1 Presentation materials to be used by the Company at the 2018 Annual Meeting of Stockholders and one or more investor relations conferences or meetings with analysts or existing or potential investors.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

First Midwest Bancorp, Inc.  
(Registrant)

Date: May 16, 2018 /s/ NICHOLAS J. CHULOS

By: Nicholas J. Chulos  
Executive Vice President, General Counsel, and Corporate Secretary