

WESTERN WIRELESS CORP
Form 425
July 26, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 25, 2005

ALLTEL CORPORATION (Exact name of registrant as specified in its charter) Delaware 1-4996 34-08682

Not Applicable (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On July 25, 2005, Western Wireless Corporation ("Western Wireless") announced that its subsidiary, Western Wireless, had previously disclosed during its May 4, 2005 earnings conference call that the company had been attached as an exhibit is unaudited pro forma combined condensed financial information of ALLTEL Corporation ("Alltel").

Forward-Looking Statements

Alltel claims the protection of the safe-harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995.

Additional Information and Where to Find It

In connection with Alltel's proposed acquisition of Western Wireless, Western Wireless and Alltel have filed relevant materials with the Securities and Exchange Commission.

Participants In Solicitation

Alltel, Western Wireless and their respective executive officers and directors may be deemed to be participants in the solicitation of proxies from

Item 9.01 Financial Statements and Exhibits

- (b) Pro forma financial information The following information is attached hereto as Exhibit 99(a) and incorporated by reference.

- (i) Unaudited Pro Forma Combined Condensed Balance Sheet as of March 31, 2005.
- (ii) Unaudited Pro Fo
- (c) Exhibits
- 99(a) Unaudited Pro Forma Combined Condensed Financial Statements.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be

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EXHIBIT INDEX Exhibit Number Description of Exhibits

99(a) Unaudited Pro Forma Combined Condensed Financial Statements.

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