

HUMANA INC  
Form 8-K  
April 01, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: April 1, 2004

(Date of Earliest Event Reported)

**HUMANA INC.**

(Exact name of Registrant as specified in its Charter)

Delaware  
(State of  
Incorporation)

1-5975  
(Commission  
File Number)

61-0647538  
(I.R.S. Employer  
Tax Identification No.)

500 West Main Street  
Louisville, KY 40202  
(Address of principal executive offices, including zip code)

**Item 5. Other Events.**

A press release was issued by Humana Inc. (the "Company") this morning concerning its acquisition of Ochsner Health Plan, a copy of which is attached hereto as Exhibit 99 and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUMANA INC.

BY: /s/ James H. Bloem  
James H. Bloem  
Senior Vice President, Chief Financial  
Officer and Treasurer

Date: April 1, 2004

INDEX TO EXHIBITS

| <u>Number</u> | <u>Description</u>  |
|---------------|---|
| 99            | Press Release, dated April 1, 2004, issued by the Company |